

Alliance HealthCare Services, Inc  
Form S-8 POS  
August 21, 2017

**Registration No. 333-22333**

**Registration No. 333-73316**

**Registration No. 333-73314**

**Registration No. 333-120130**

**Registration No. 333-147654**

**Registration No. 333-161046**

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-22333**

**POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-73316**

**POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-73314**

**POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-120130**

**POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-147654**

**POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-161046**

***UNDER***

***THE SECURITIES ACT OF 1933***

**Alliance HealthCare Services, Inc.**

**(Exact Name of Registrant as Specified in Its Charter)**

|   |  |
|---|--|
| <b>Delaware</b><br><b>(State or Other Jurisdiction of</b> | <b>33-0239910</b><br><b>(I.R.S. Employer</b> |
| <b>Incorporation or Organization)</b>                     | <b>Identification Number)</b>                |
| <b>18201 Von Karman Avenue, Suite 600</b>                 |  |
| <b>Irvine, CA 92612</b>                                   |  |

**(Address of Principal Executive Offices including Zip Code)**

**Registrant's telephone number, including area code: (949) 242-5300**

**1991 Amended and Restated Stock Option Plan**

**Long Term Executive Incentive Plan**

**1999 Equity Plan for Employees and Directors of Alliance HealthCare Services, Inc. and Subsidiaries**

**Alliance Imaging, Inc. Directors' Deferred Compensation Plan**

**The Three Rivers Holding Corp. 1997 Stock Option Plan**

**The Alliance Imaging, Inc. 1997 Stock Option Plan**

**(Full title of the plans)**

**Richard W. Johns**

**Chief Operating Officer and Chief Legal Officer**

**Alliance HealthCare Services, Inc.**

**18201 Von Karman Avenue, Suite 600**

**Irvine, CA 92612**

**(949) 242-5300**

*Copy To:*

**Charles K. Ruck**

**Joshua M. Dubofsky**

**Latham & Watkins LLP**

**650 Town Center Drive, 20<sup>th</sup> Floor**

**Costa Mesa, California 92626**

**(714) 540-1235**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definition of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. Check one:

Large accelerated filer

Accelerated filer

Non-accelerated filer (do not check if a smaller reporting company)

Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.



## DEREGISTRATION OF SECURITIES

These Post-Effective Amendments (these *Post-Effective Amendments* ) relate to the following registration statements of Alliance HealthCare Services, Inc. ( *Alliance* ) filed with the Securities and Exchange Commission on Form S-8 (the *Registration Statements* ):

Registration No. 333-22333 for the sale of 1,250,000 shares of the common stock of Alliance, par value \$0.01 per share (the *Common Stock* ) under the 1991 Amended and Restated Stock Option Plan and the Long Term Executive Incentive Plan.

Registration No. 333-73316 for the sale of 6,325,000 shares of Common Stock under the 1999 Equity Plan for Employees of Alliance Imaging, Inc. and Subsidiaries, as amended and restated (currently known as the 1999 Equity Plan for Employees and Directors of Alliance HealthCare Services, Inc. and Subsidiaries) (the *1999 Plan* ).

Registration No. 333-73314 for the sale of 90,000 shares of Common Stock under the Alliance Imaging, Inc. Directors Deferred Compensation Plan.

Registration No. 333-120130 for the sale of 486,160 shares of Common Stock under The Three Rivers Holding Corp. 1997 Stock Option Plan and The Alliance Imaging, Inc. 1997 Stock Option Plan.

Registration No. 333-147654 for the sale of 1,700,000 shares of Common Stock under the 1999 Plan.

Registration No. 333-161046 for the sale of 3,000,000 shares of Common Stock under the 1999 Plan. On August 21, 2017, pursuant to the terms of the Agreement and Plan of Merger, dated as of April 10, 2017, by and among Alliance, Tahoe Investment Group Co., Ltd., an entity organized under the laws of the People's Republic of China ( *Tahoe* ), THAIHOT Investment Company Limited, an exempted company incorporated under the laws of the Cayman Islands and indirect wholly owned subsidiary of Tahoe, THAIHOT Investment Company US Limited, a Delaware corporation and indirect wholly owned subsidiary of Tahoe ( *Parent* ), and Alliance Healthcare Services Merger Sub Limited, a Delaware corporation and wholly owned subsidiary of Parent ( *Sub* ), Sub merged with and into Alliance, and Alliance became a wholly owned subsidiary of Parent (the *Merger* ). As a result of the Merger, any offering pursuant to the Registration Statements has been terminated and Alliance hereby terminates the effectiveness of the Registration Statements. In accordance with an undertaking made by Alliance in the Registration Statements to remove from registration, by means of a post-effective amendment, any of the securities registered under each Registration Statement that remain unsold at the termination of the offerings, Alliance hereby removes from registration the securities registered but unsold under the Registration Statements, if any.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused these Post-Effective Amendments to the Registration Statements on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Irvine, State of California, on this 21<sup>st</sup> day of August 2017.

**ALLIANCE HEALTHCARE SERVICES,  
INC.**

By: /s/ Percy C. Tomlinson  
Percy C. Tomlinson  
*President and Chief Executive Officer*