

BANK OF NOVA SCOTIA  
Form 6-K  
March 07, 2017

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**Form 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**  
**PURSUANT TO RULE 13a-16 OR 15d-16 OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**For the month of March 2017**

**Commission File Number 002-09048**

**THE BANK OF NOVA SCOTIA**

**(Registrant's name)**

**44 King Street West, Scotia Plaza 8th floor, Toronto, Ontario, M5H 1H1**

**Attention: Secretary's Department (Tel.: (416) 866-3672)**

**(Address of principal executive offices)**

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

**INCORPORATION BY REFERENCE**

This report on Form 6-K shall be deemed to be incorporated by reference in The Bank of Nova Scotia's registration statement on Form F-3 (File No. 333-215597) and to be a part thereof from the date on which this report is filed, to the extent not superseded by documents or reports subsequently filed or furnished.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**THE BANK OF NOVA SCOTIA**

Date: March 7, 2017

By: /s/ Christy Bunker  
Name: Christy Bunker  
Title: Managing Director, Secured & Capital Funding

**EXHIBIT**

Exhibit	Description of Exhibit
5.1	Opinion of Shearman & Sterling LLP, U.S. counsel for the Bank.
5.2	Opinion of Osler, Hoskin & Harcourt LLP, Canadian counsel for the Bank.
23.1	Consent of Shearman & Sterling LLP (included in Exhibit 5.1 above).
23.2	Consent of Osler, Hoskin & Harcourt LLP (included in Exhibit 5.2 above).