

THL Credit, Inc.
Form 8-K
December 02, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 1, 2016

THL Credit, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

814-00789
(Commission

File Number)

27-0344947
(IRS Employer

Identification Number)

100 Federal Street, 31st Floor, Boston, MA 02110

Edgar Filing: THL Credit, Inc. - Form 8-K

(Address of principal executive offices)

Registrant's telephone number, including area code (800) 450-4424

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02 (d) Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangement of Certain Officers

On December 1, 2016, upon the recommendation of the Governance Committee, the Board of Directors (the *Board*) of THL Credit, Inc. (the *Company*) approved the appointment of Admiral Edmund P. Giambastiani, Jr. as a director of the Company, with immediate effect.

The Board also approved a reduction in the size of the Board from nine to seven directors. Each of the Company's directors hold office until the next annual meeting of stockholders (the *Annual Meeting*) or until his or her successor is duly elected and qualified or such director's earlier resignation, death or removal. As a result, Admiral Giambastiani's current term will expire at the 2017 Annual Meeting unless he is re-elected.

Admiral Giambastiani's compensation will be consistent with that provided to all of the Company's independent directors, as described in the Company's proxy statement filed with the U.S. Securities and Exchange Commission.

There is no arrangement or understanding under which Admiral Giambastiani was appointed. There are no transactions involving Admiral Giambastiani requiring disclosure under Item 404(a) of Regulation S-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.1	Press Release, dated December 2, 2016

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

THL CREDIT, INC.

Date: December 2, 2016

By: /s/ TERRENCE W. OLSON
Name: **Terrence W. Olson**
Title: **Chief Financial Officer, Chief
Operating Officer & Treasurer**

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release, dated December 2, 2016

4