

Triumph Bancorp, Inc.
Form 8-K
September 29, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): September 28, 2016

TRIUMPH BANCORP, INC.

(Exact Name of Registrant as Specified in Charter)

Texas
(State or Other Jurisdiction

of Incorporation)

12700 Park Central Drive, Suite 1700

001-36722
(Commission

File Number)

20-0477066
(IRS Employer

Identification Number)

75251

Dallas, Texas

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (214) 365-6900

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On September 28, 2016, Triumph Bancorp, Inc. (the Company) announced the pricing of its underwritten public offering (the Offering) of \$50,000,000 aggregate principal amount of its 6.50% Fixed-to-Floating Rate Subordinated Notes due 2026 (the Notes). The press release announcing the pricing of the Offering is attached hereto as Exhibit 99.1, and is incorporated by reference herein.

This Current Report on Form 8-K shall not constitute an offer to sell or the solicitation of an offer to buy the Notes, nor shall there be any offer or sale of the Notes, in any jurisdiction in which such offer, solicitation or sale would be unlawful. The Offering will be made only by means of a prospectus supplement and accompanying base prospectus. The Company has filed a registration statement (File No. 333-213169) (including a base prospectus) and a preliminary prospectus supplement with the Securities and Exchange Commission (the SEC) and will file a final prospectus supplement with the SEC (together with the preliminary prospectus supplement, the prospectus supplements). Prospective investors should read the registration statement including the base prospectus, the preliminary prospectus supplement, the final prospectus supplement (when available) and the other documents the Company has filed with the SEC for more complete information about the Company, the Offering and the Notes.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit Number | Exhibit Title |
|-----------------------|---|
| 99.1 | Press Release, dated September 28, 2016 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Triumph Bancorp, Inc.

Date: September 28, 2016

By: /s/ Adam D. Nelson
Adam D. Nelson
Executive Vice President and General Counsel

Exhibit Index

| Exhibit Number | Exhibit Title |
|---------------------------|---|
| 99.1 | Press Release, dated September 28, 2016 |