

CURIS INC  
Form S-8  
August 12, 2015

As filed with the Securities and Exchange Commission on August 12, 2015

Registration No. 333-\_\_\_\_\_

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM S-8**  
**REGISTRATION STATEMENT**  
***UNDER***  
***THE SECURITIES ACT OF 1933***

**CURIS, INC.**

**(Exact Name of Registrant as Specified in Its Charter)**

**Delaware**  
**(State or Other Jurisdiction of**  
**Incorporation or Organization)**

**04-3505116**  
**(I.R.S. Employer**  
**Identification No.)**

**4 Maguire Road, Lexington, MA**  
**(Address of Principal Executive Offices)**

**02421**  
**(Zip Code)**

**Curis, Inc. Amended and Restated 2010 Stock Incentive Plan**

**(Full Title of the Plan)**

**Ali Fattaey**

**President and Chief Executive Officer**

**4 Maguire Road**

**Lexington, MA 02421**

**(Name and Address of Agent For Service)**

**(617) 503-6500**

**(Telephone Number, Including Area Code, of Agent For Service)**

*with copies to:*

**Steven D. Singer, Esq. and Cynthia T. Mazareas, Esq.**

**Wilmer Cutler Pickering Hale and Dorr LLP**

**60 State Street**

**Boston, MA 02109**

**(617) 526-6000**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b of the Exchange Act.

Large accelerated filer ☐

Accelerated filer ☒

Non-accelerated filer ☐ (Do not check if a smaller reporting company)

Smaller reporting company ☐

**CALCULATION OF REGISTRATION FEE**

<b>Title of Securities</b>	<b>Amount</b>	<b>Proposed Maximum Offering Price</b>	<b>Proposed Maximum Aggregate Offering Price</b>	<b>Amount of Registration Fee</b>
<b>to be Registered</b>	<b>Registered(1)</b>	<b>Per Share</b>	<b>Offering Price</b>	
Common Stock, \$0.01 par value per share	10,000,000 shares	\$2.89(2)	\$28,900,000(2)	\$3,359.00

- (1) In accordance with Rule 416 under the Securities Act of 1933, as amended, this registration statement shall be deemed to cover any additional securities that may from time to time be offered or issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) of the Securities Act of 1933, as amended, and based upon the average of the high and low prices of the Registrant's Common Stock as reported on the Nasdaq Global Market on August 6, 2015.

**Statement of Incorporation by Reference**

This Registration Statement on Form S-8 is being filed to register the offer and sale of an additional 10,000,000 shares of Common Stock, \$0.01 par value per share (the Common Stock ), of Curis, Inc. (the Registrant ) to be issued under the Amended and Restated 2010 Stock Incentive Plan, as amended (the 2010 Plan ) of the Registrant. In accordance with General Instruction E to Form S-8, except for Item 5 Interests of Named Experts and Counsel and Item 8 Exhibits, this Registration Statement incorporates by reference the contents of the Registration Statements on Form S-8 filed by the Registrant on June 22, 2010 (File No. 333-167675) and September 10, 2013 (File No. 333-167675), relating to the Registrant s 2010 Plan.

**Part II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 5. Interests of Named Experts and Counsel.**

Wilmer Cutler Pickering Hale and Dorr LLP ( WilmerHale ) has opined as to the legality of the securities being offered by this registration statement.

**Item 8. Exhibits.**

The Exhibit Index immediately preceding the exhibits is incorporated herein by reference.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Town of Lexington, State of Massachusetts on this 12th day of August, 2015.

CURIS, INC.

By: /s/ Michael P. Gray  
Michael P. Gray  
Chief Financial and Chief Business  
Officer

**POWER OF ATTORNEY AND SIGNATURES**

We, the undersigned officers and directors of Curis, Inc., hereby severally constitute and appoint Ali Fattaey and Michael P. Gray, and each of them singly, our true and lawful attorneys with full power to them, and each of them singly, to sign for us and in our names in the capacities indicated below, the registration statement on Form S-8 filed herewith and any and all subsequent amendments to said registration statement, and generally to do all such things in our names and on our behalf in our capacities as officers and directors to enable Curis, Inc. to comply with the provisions of the Securities Act of 1933, as amended, and all requirements of the Securities and Exchange Commission, hereby ratifying and confirming our signatures as they may be signed by our said attorneys, or any of them, to said registration statement and any and all amendments thereto.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<b>Signature</b>	<b>Title</b>	<b>Date</b>
/s/ Ali Fattaey, Ph.D.	President, Chief Executive Officer and Director (Principal Executive Officer)	August 12, 2015
Ali Fattaey, Ph.D.		
/s/ Michael P. Gray	Chief Financial and Chief Business Officer (Principal Financial and Accounting officer)	August 12, 2015
Michael P. Gray		
/s/ James R. McNab, Jr.	Chairman of the Board of Directors	August 12, 2015
James R. McNab, Jr.		
/s/ Daniel R. Passeri	Vice Chairman of the Board of Directors	August 12, 2015
Daniel R. Passeri		
/s/ Martyn D. Greenacre	Director	August 12, 2015

Martyn D. Greenacre

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/s/ Kenneth I. Kaitin, Ph.D.	Director	August 12, 2015
Kenneth I. Kaitin, Ph.D.		
/s/ Robert E. Martell, M.D., Ph.D.	Director	August 12, 2015
Robert E. Martell, M.D., Ph.D.		
/s/ Kenneth J. Pienta, M.D.	Director	August 12, 2015
Kenneth J. Pienta, M.D.		
/s/ Marc Rubin, M.D.	Director	August 12, 2015
Marc Rubin, M.D.		
/s/ James R. Tobin	Director	August 12, 2015
James R. Tobin		

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**INDEX TO EXHIBITS**

<b>Number</b>	<b><u>Description</u></b>
4.1 (1)	Restated Certificate of Incorporation of the Registrant
4.2 (2)	Certificate of Amendment of Restated Certificate of Incorporation of the Registrant
4.4 (3)	Amended and Restated By-Laws of the Registrant
4.4 (4)	Amendment to Amended and Restated By-laws of the Registrant
5.1	Opinion of Wilmer Cutler Pickering Hale and Dorr LLP, counsel to the Registrant
23.1	Consent of Wilmer Cutler Pickering Hale and Dorr LLP (included in Exhibit 5.1)
23.2	Consent of PricewaterhouseCoopers LLP
24.1	Power of attorney (included on the signature pages of this registration statement)
99.1 (5)	Curis, Inc. Amended and Restated 2010 Stock Incentive Plan, as amended

- (1) Previously filed as Exhibit 3.3 to the Registrant's registration statement on Form S-4/A filed with the SEC on June 19, 2000.
- (2) Previously filed as Exhibit 3.1 to the Registrant's current report on Form 8-K filed with the SEC on June 3, 2013.
- (3) Previously filed as Exhibit 3.2 to the Registrant's registration statement on Form S-1 filed with the SEC on November 29, 2000.
- (4) Previously filed as Exhibit 3.1 to the Registrant's current report on Form 8-K filed with the SEC on September 24, 2007.
- (5) Previously filed as Exhibit 99.1 to the Registrant's current report on Form 8-K filed with the SEC on May 28, 2015.