

Mattersight Corp
Form 8-K
August 14, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported): August 8, 2014

Mattersight Corporation
(Exact Name of Company as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

0-27975
(Commission
File Number)

36-4304577
(IRS Employer
Identification No.)

200 S. Wacker Drive, Suite 820,

Chicago, Illinois

(Address of Principal Executive Offices)

60606

(Zip Code)

Company's telephone number, including area code: (877) 235-6925

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.02 Termination of a Material Definitive Agreement

On August 8, 2014, Mattersight Corporation (the Company) provided written notice of termination, effective as of August 14, 2014, of the previously-disclosed Loan and Security Agreement between the Company and its wholly-owned subsidiaries, as co-borrowers, and Partners for Growth IV, L.P., dated August 19, 2013, as amended (the PFG Loan Agreement). The Company voluntarily terminated the PFG Loan Agreement. At the time of termination, there were no amounts outstanding and no penalties were incurred or paid by the Company in connection with the termination.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MATTERSIGHT CORPORATION

Date: August 14, 2014

By: /s/ MARK ISELOTH
Mark Iserloth
Vice President and Chief Financial Officer