

Destination Maternity Corp  
Form 425  
July 25, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**  
**Date of Report (Date of earliest event reported): July 25, 2014**

**DESTINATION MATERNITY CORPORATION**  
**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**  
**of incorporation)**

**0-21196**  
**(Commission**  
**File (Number)**

**13-3045573**  
**(I.R.S. Employer**  
**Identification No.)**

**456 North 5th Street**

**Philadelphia, Pennsylvania**  
**(Address of principal executive offices)**

**19123**  
**(Zip Code)**

**Registrant's telephone number, including area code:**

**(215) 873-2200**

**Not Applicable**

**(Former Name or Former Address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events**

On July 25, 2014, Destination Maternity Corporation (the *Company* ) issued an announcement (the *Announcement* ) pursuant to Rule 2.8 of the U.K. City Code on Takeovers and Mergers disclosing, among other things, that it does not intend to make an offer for Mothercare plc and is withdrawing its proposal for a possible combination with Mothercare plc. A copy of the Announcement is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits**

The following exhibit is being furnished with this Current Report on Form 8-K.

Exhibit No.	Description
99.1	Rule 2.8 Announcement, dated July 25, 2014.

**SIGNATURE**

Under the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the authorized undersigned.

DESTINATION MATERNITY  
CORPORATION

By: /s/ Judd P. Tirnauer  
Judd P. Tirnauer  
Executive Vice President &  
Chief Financial Officer

Dated: July 25, 2014

**EXHIBIT INDEX**

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