CLEVELAND BIOLABS INC Form 8-K January 23, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 23, 2014

CLEVELAND BIOLABS, INC.

(Exact name of registrant as specified in its charter)

DELAWARE 001-32954 20-0077155 (State of (Commission (IRS Employer

incorporation) File Number) Identification No.)

73 High Street

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Buffalo, New York 14203

(Address of principal executive offices and zip code)

Registrant s telephone number, including area code: (716) 849-6810

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- "Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On January 23, 2014, Cleveland BioLabs, Inc. (the Company) issued a press release announcing that the Biomedical Advanced Research and Development Authority had terminated negotiations related to the Company s proposal for further development of Entolimod as a medical radiation countermeasure. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

Exhibit

Number Description

99.1 Press Release titled Cleveland BioLabs Provides Update on BARDA Development Proposal, dated

January 23, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 23, 2014

CLEVELAND BIOLABS, INC.

By: /s/ Yakov Kogan Yakov Kogan

Chief Executive Officer