

Roadrunner Transportation Systems, Inc.
Form 8-K
August 13, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

August 13, 2012

Date of report (Date of earliest event reported)

ROADRUNNER TRANSPORTATION SYSTEMS, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE

001-34734

20-2454942

Edgar Filing: Roadrunner Transportation Systems, Inc. - Form 8-K

(State or Other	(Commission	(IRS Employer
Jurisdiction of Incorporation)	File Number)	Identification No.)
	4900 S. PENNSYLVANIA AVE.	
	CUDAHY, WISCONSIN 53110	
	(Address of Principal Executive Offices) (Zip Code)	
	(414) 615-1500	
	(Registrant's telephone number, including area code)	

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On August 13, 2012, we announced our acquisition of all of the outstanding capital stock of Expedited Freight Systems, Inc., a Midwest regional overnight less-than-truckload (LTL) provider based in Kenosha, Wis. for approximately \$10 million plus an earnout over four years. The acquisition was financed with borrowings under our third amended and restated credit agreement described in Item 2.03 of our Current Report on Form 8-K filed with the Securities and Exchange Commission on August 8, 2012.

A copy of the press release announcing this event is attached hereto as Exhibit 99.1 and is hereby incorporated by reference into this Item 8.01.

Item 9.01. Financial Statements and Exhibits.

(a) *Financial Statements of Business Acquired.*

Not applicable.

(b) *Pro Forma Financial Information.*

Not applicable.

(c) *Shell Company Transactions.*

Not applicable.

(d) *Exhibits.*

Exhibit
Number

99.1	Press Release, dated August 13, 2012, entitled Roadrunner Transportation Systems Announces Acquisition of Expedited Freight Systems, Inc.
------	---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROADRUNNER TRANSPORTATION SYSTEMS, INC.

Date: August 13, 2012

By: */s/ Peter R. Armbruster*

Peter R. Armbruster
Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number

Description

99.1	Press Release, dated August 13, 2012, entitled Roadrunner Transportation Systems Announces Acquisition of Expedited Freight Systems, Inc.
------	---