

CHESAPEAKE GRANITE WASH TRUST  
Form 8-K  
May 10, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): May 10, 2012**

**CHESAPEAKE GRANITE WASH TRUST**

(Exact name of Registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation or organization)

**001-35343**  
(Commission  
File Number)

**45-6355635**  
(I.R.S. Employer  
Identification No.)

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**The Bank of New York Mellon Trust Company, N.A.**

**919 Congress Avenue**

**Austin, Texas 78701**

**(Address of principal executive offices)**

**Registrant's Telephone Number, including area code: (855) 802-1093**

**Not applicable**

**(Former name, former address and former fiscal year, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 2.02. Results of Operations and Financial Condition.**

Attached as Exhibit 99.1 is a press release issued by Chesapeake Granite Wash Trust, announcing the Trust's distribution for the period from December 1, 2011 through February 29, 2012, with related financial information. The information furnished is not deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

**ITEM 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press Release dated May 10, 2012.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**CHESAPEAKE GRANITE WASH TRUST**

**By: The Bank of New York Mellon Trust Company,  
N.A., as Trustee**

By: /s/ Mike Ulrich  
Name: Mike Ulrich  
Title: Vice President

Date: May 10, 2012

Exhibit Index

| Exhibit Number | Description                       |
|----------------|-----------------------------------|
| 99.1           | Press Release dated May 10, 2012. |