

BJS WHOLESALE CLUB INC
Form SC 13D/A
October 03, 2011

OMB APPROVAL
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13D
UNDER THE SECURITIES EXCHANGE ACT OF 1934
(Amendment No. 5)*

BJ s Wholesale Club, Inc.
(Name of Issuer)

Common Stock, \$0.01 par value

(Title of Class of Securities)

05548J106

(CUSIP Number)

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Michael Gennaro

LGP Management, Inc.

11111 Santa Monica Boulevard Suite 2000

Los Angeles, California 90025

(310) 954-0414

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

September 30, 2011

(Date of Event Which Requires Filing of Statement on Schedule 13D)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), checking the following box. "

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page. The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(1) Names of Reporting Persons:

I.R.S. Identification No. of Above Persons (entities only):

Green Equity Investors V, L.P.

(2) Check the Appropriate Box if a Member of a Group (See Instructions):

(a) (b)

(3) SEC Use Only:

(4) Source of Funds (See Instructions):

(5) Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e):

(6) Citizenship or Place of Organization:

Delaware

(7) Sole Voting Power

NUMBER OF

0

SHARES

(8) Shared Voting Power

BENEFICIALLY

OWNED BY

0

EACH

(9) Sole Dispositive Power

REPORTING

PERSON

0

(10) Shared Dispositive Power

WITH:

0

(11) Aggregate Amount Beneficially Owned by Each Reporting Person:

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0

(12) Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions): "

(13) Percent of Class Represented by Amount in Row (11):

Not applicable.

(14) Type of Reporting Person (See Instructions):

PN

(1) Names of Reporting Persons:

I.R.S. Identification No. of Above Persons (entities only):

Green Equity Investors Side V, L.P.

(2) Check the Appropriate Box if a Member of a Group (See Instructions):

(a) (b)

(3) SEC Use Only:

(4) Source of Funds (See Instructions):

(5) Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e):

(6) Citizenship or Place of Organization:

Delaware

(7) Sole Voting Power

NUMBER OF

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(9) Sole Dispositive Power

REPORTING

PERSON

0

(10) Shared Dispositive Power

WITH:

0

(11) Aggregate Amount Beneficially Owned by Each Reporting Person:

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0

(12) Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions): "

(13) Percent of Class Represented by Amount in Row (11):

Not applicable.

(14) Type of Reporting Person (See Instructions):

PN

(1) Names of Reporting Persons:

I.R.S. Identification No. of Above Persons (entities only):

GEI Capital V, LLC

(2) Check the Appropriate Box if a Member of a Group (See Instructions):

(a) " (b) "

(3) SEC Use Only:

(4) Source of Funds (See Instructions):

(5) Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e): "

(6) Citizenship or Place of Organization:

Delaware

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NUMBER OF

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PERSON

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(11) Aggregate Amount Beneficially Owned by Each Reporting Person:

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(12) Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions): "

(13) Percent of Class Represented by Amount in Row (11)

Not applicable.

(14) Type of Reporting Person (See Instructions):

OO (Limited Liability Company)

(1) Names of Reporting Persons:

I.R.S. Identification No. of Above Persons (entities only):

Green V Holdings, LLC

(2) Check the Appropriate Box if a Member of a Group (See Instructions):

(a) " (b) "

(3) SEC Use Only:

(4) Source of Funds (See Instructions):

(5) Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e): "

(6) Citizenship or Place of Organization:

Delaware

(7) Sole Voting Power

NUMBER OF

0

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PERSON

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(10) Shared Dispositive Power

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(11) Aggregate Amount Beneficially Owned by Each Reporting Person:

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0

(12) Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions): "

(13) Percent of Class Represented by Amount in Row (11):

Not applicable.

(14) Type of Reporting Person (See Instructions):

OO (Limited Liability Company)

(1) Names of Reporting Persons:

I.R.S. Identification No. of Above Persons (entities only):

Leonard Green & Partners, L.P.

(2) Check the Appropriate Box if a Member of a Group (See Instructions):

(a) " (b) "

(3) SEC Use Only:

(4) Source of Funds (See Instructions):

(5) Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e): "

(6) Citizenship or Place of Organization:

Delaware

(7) Sole Voting Power

NUMBER OF

0

SHARES

(8) Shared Voting Power

BENEFICIALLY

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PERSON

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(10) Shared Dispositive Power

WITH:

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(11) Aggregate Amount Beneficially Owned by Each Reporting Person:

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(12) Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions): "

(13) Percent of Class Represented by Amount in Row (11):

Not applicable.

(14) Type of Reporting Person (See Instructions):

PN

(1) Names of Reporting Persons:

I.R.S. Identification No. of Above Persons (entities only):

LGP Management, Inc.

(2) Check the Appropriate Box if a Member of a Group (See Instructions):

(a) " (b) "

(3) SEC Use Only:

(4) Source of Funds (See Instructions):

(5) Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e): "

(6) Citizenship or Place of Organization:

Delaware

(7) Sole Voting Power

NUMBER OF

0

SHARES

(8) Shared Voting Power

BENEFICIALLY

OWNED BY

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(9) Sole Dispositive Power

REPORTING

PERSON

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(10) Shared Dispositive Power

WITH:

0

(11) Aggregate Amount Beneficially Owned by Each Reporting Person:

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0

(12) Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions): "

(13) Percent of Class Represented by Amount in Row (11):

Not applicable.

(14) Type of Reporting Person (See Instructions):

CO

ITEM 1. SECURITY AND ISSUER

This Amendment No. 5 to Schedule 13D (this **Amendment**) relates to shares (the **Shares**) of common stock, no par value (the **Common Stock**), of BJS Wholesale Club, Inc., a Delaware corporation (the **Issuer**).

The address of the Issuer's principal executive offices is One Mercer Road, Natick, Massachusetts 01760.

ITEM 2. IDENTITY AND BACKGROUND

The disclosure provided in Item 2 of the Schedule 13D amended hereby is updated to include the following additional disclosure:

As of, and as a direct consequence of, the closing of the Merger (as defined in Amendment No. 3 to the Schedule 13D amended hereby, such Amendment No. 3 filed with the SEC on June 30, 2011), GEI V and GEI Side V own no Shares as of the date of this statement.

ITEM 4. PURPOSE OF TRANSACTION

The disclosure provided in Item 4 of the Schedule 13D amended hereby is updated to include the following additional disclosure:

On September 30, 2011, 5,100,000 Shares held by GEI V and GEI Side V were converted into shares of common stock of Beacon Holding Inc., a Delaware corporation, in connection with the closing of the Merger. The Reporting Persons therefore no longer own any Shares. The Reporting Persons' beneficial ownership of the Issuer's securities of any kind has dropped below the 5% Schedule 13D reporting threshold. Therefore, this Amendment constitutes the final amendment to the Reporting Persons' Schedule 13D amended hereby, and an exit filing for the Reporting Persons.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

The disclosure provided in Item 5 of the Schedule 13D amended hereby is updated to include the following additional disclosure:

- (a) As a result of the transaction described in Item 4, as of September 30, 2011, the Reporting Persons no longer beneficially own any Shares.
- (b) As a result of the transaction described in Item 4, as of September 30, 2011, the Reporting Persons may no longer be deemed to have shared voting power over any Shares.
- (c) Except for the transaction described in Item 4, there were no transactions in the Common Stock effected by the Reporting Persons since the filing of the Amendment No. 4 to the Schedule 13D amended hereby (filed with the SEC on September 22, 2011).
- (e) As a result of the transaction described in Item 4, as of September 30, 2011, the Reporting Persons ceased to be beneficial owners of more than 5% of the Shares.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, each of the undersigned certifies that the information set forth in this Amendment is true, complete and correct.

Dated as of October 3, 2011

Green Equity Investors V, L.P.

By: GEI Capital V, LLC, its General Partner

By: /s/ Michael Gennaro
Name: Michael Gennaro
Title: Chief Operating Officer and Secretary

Green Equity Investors Side V, L.P.

By: GEI Capital V, LLC, its General Partner

By: /s/ Michael Gennaro
Name: Michael Gennaro
Title: Chief Operating Officer and Secretary

GEI Capital V, LLC

By: /s/ Michael Gennaro
Name: Michael Gennaro
Title: Chief Operating Officer and Secretary

Green V Holdings, LLC

By: /s/ Michael Gennaro
Name: Michael Gennaro
Title: Chief Operating Officer and Secretary

Leonard Green & Partners, L.P.

By: LGP Management, Inc., its General Partner

By: /s/ Michael Gennaro
Name: Michael Gennaro
Title: Chief Operating Officer and Secretary

LGP Management, Inc.

By: /s/ Michael Gennaro
Name: Michael Gennaro
Title: Chief Operating Officer and Secretary

Directors and Executive Officers of LGPM

| Name | Position with LGPM |
|-----------------------|---|
| John G. Danhaki | Director, Executive Vice President and Managing Partner |
| Peter J. Nolan | Director, Executive Vice President and Managing Partner |
| Jonathan D. Sokoloff | Director, Executive Vice President and Managing Partner |
| Michael Gennaro | Chief Operating Officer and Secretary |
| Cody L. Franklin | Chief Financial Officer and Assistant Secretary |
| Jonathan A. Seiffer | Senior Vice President |
| John M. Baumer | Senior Vice President |
| Timothy J. Flynn | Senior Vice President |
| James D. Halper | Senior Vice President |
| Michael J. Connolly | Senior Vice President |
| Todd M. Purdy | Senior Vice President |
| Michael S. Solomon | Senior Vice President |
| Usama N. Cortas | Principal |
| J. Kristofer Galashan | Principal |
| Alyse M. Wagner | Principal |
| Michael J. Kirton | Vice President |
| Oliver U. Nordlinger | Vice President |
| John J. Yoon | Vice President |
| Lily W. Chang | Vice President Procurement |
| Lance J.T. Schumacher | Vice President Tax |