

CHART INDUSTRIES INC
Form 8-K
April 29, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 29, 2010

CHART INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

001-11442
(Commission

File Number)

34-1712937
(IRS Employer

Identification No.)

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One Infinity Corporate Centre Drive, Suite 300, Garfield Heights, Ohio

(Address of principal executive offices)

Registrant's telephone number, including area code: (440) 753-1490

44125
(Zip Code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On April 29, 2010, Chart Industries, Inc. (the Company) issued a press release announcing its results for its first quarter ended March 31, 2010. A copy of the press release is furnished with this Current Report on Form 8-K as Exhibit 99.1. All information in the press release is furnished and shall not be deemed filed with the Securities and Exchange Commission for purposes of Section 18 of the Exchange Act, or otherwise be subject to the liability of that Section, and shall not be deemed to be incorporated by reference into any filing under the Securities Act or the Exchange Act, except to the extent the Company specifically incorporated it by reference.

The press release furnished with this Current Report on Form 8-K as Exhibit 99.1 includes disclosure regarding earnings per share amounts that exclude certain non-cash acquisition costs (Adjusted EPS). This measure is not recognized under generally accepted accounting principles (GAAP) and is referred to as a non-GAAP financial measure in Regulation G under the Securities Act. The Company believes Adjusted EPS is of interest to investors and facilitates useful period-to-period comparisons of the Company's financial results, and this information is used by the Company in evaluating internal performance. The Company reconciles Adjusted EPS to earnings per share within the body of the press release.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description |
|--------------------|--|
| 99.1 | Chart Industries, Inc. Press Release, dated April 29, 2010, announcing the Company's 2010 first quarter results. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Chart Industries, Inc.

Date: April 29, 2010

By: /s/ Michael F. Biehl
Michael F. Biehl

Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

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