

BARRICK GOLD CORP
Form 6-K
September 12, 2008

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

Form 6-K

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of: September 2008

Commission File Number: 1-9059

BARRICK GOLD CORPORATION

(Name of Registrant)

Brookfield Place, TD Canada Trust Tower

Suite 3700

161 Bay Street, P.O. Box 212

Toronto, Ontario

Edgar Filing: BARRICK GOLD CORP - Form 6-K

Canada M5J 2S1

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes

No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARRICK GOLD CORPORATION

Date: September 11, 2008

By: /s/ Sybil E. Veenman
Name: Sybil E. Veenman
Title: Senior Vice President, Assistant General Counsel
and Secretary

EXHIBIT

| Exhibit | Description of Exhibit |
|----------------|--|
| 1 | Indenture, dated as of September 11, 2008, among Barrick Gold Corporation, Barrick Gold Financeco LLC and Barrick North America Finance LLC, as issuers, Barrick Gold Corporation, as guarantor, and The Bank of New York Mellon, as trustee |