

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW
Form FWP
July 28, 2006

Filed pursuant to Rule 433

Registration No. 333-123311

Wachovia Corporation

\$600,000,000 5.70% Notes due August 1, 2013

| | | |
|---------------------------------|----------------------------------------------------------------|----------------|
| Issuer: | Wachovia Corporation | |
| Security: | Senior Global Medium-Term Notes, Series G | |
| Principal Amount: | \$600,000,000 | |
| Trade Date: | July 26, 2006 | |
| Settlement Date: | July 31, 2006 | |
| Maturity Date: | August 1, 2013 | |
| Coupon: | 5.700% | |
| Price to Public: | 99.800% | |
| Gross Spread: | 0.4000% | |
| Gross Spread (\$): | \$2,400,000 | |
| Net Proceeds to Company: | \$596,400,000 | |
| 1st Coupon Payment Date: | February 1, 2007 | |
| Coupon Payment Dates: | February 1 / August 1 | |
| CUSIP: | 92976WBA3 | |
| Sole Book-Running Lead Manager: | Wachovia Capital Markets, LLC | \$ 552,000,000 |
| Co-Managers: | BB&T Capital Markets, a division of Scott & Stringfellow, Inc. | \$ 12,000,000 |
| | Loop Capital Markets, LLC | \$ 12,000,000 |
| | Samual A. Ramirez & Company, Inc. | \$ 12,000,000 |
| | Sandler O'Neill & Partners, L.P. | \$ 12,000,000 |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-326-5897 or you may e-mail a request to syndicate.ops@wachovia.com.