

MCDONALDS CORP
Form 8-K
July 21, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): July 21, 2005

McDONALD S CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-5231
(Commission
File Number)

36-2361282
(IRS Employer
Identification No.)

One McDonald s Plaza
Oak Brook, Illinois

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(Address of Principal Executive Offices)

60523

(Zip Code)

Registrant's telephone number, including area code: (630) 623-3000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

On July 21, 2005, McDonald's Corporation (the "Company") issued an investor release reporting the Company's second quarter 2005 results. The investor release is filed as Exhibit 99.1 and is incorporated herein by reference. Also filed herewith and incorporated herein by reference as Exhibit 99.2 is supplemental information for the quarter and six months ended June 30, 2005.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Investor Release of McDonald's Corporation issued July 21, 2005:
McDonald's Reports Global Results Driven by Strong U.S. Performance

99.2 McDonald's Corporation: Supplemental Information, Quarter and Six Months Ended June 30, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

McDONALD S CORPORATION

(Registrant)

Date: July 21, 2005

By: /s/ Matthew H. Paull
Matthew H. Paull

Corporate Senior Executive Vice President and

Chief Financial Officer

Exhibit Index

Exhibit No. 99.1 Investor Release of McDonald's Corporation issued July 21, 2005:

McDonald's Reports Global Results Driven by Strong U.S. Performance

Exhibit No. 99.2 McDonald's Corporation: Supplemental Information, Quarter and Six Months Ended June 30, 2005