

EDP ENERGIAS DE PORTUGAL SA

Form 6-K

January 03, 2005

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Form 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO**  
**RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE**  
**ACT OF 1934**

For the Month of December 2004

**EDP- Energias de Portugal, S.A.**

**Praça Marquês de Pombal, 12**

**1250-162 Lisbon, Portugal**

**(Address of principal executive offices)**

(Indicate by check mark whether the registrant files or will file annual reports under cover of

Form 20-F or Form 40-F.)

Form 20-F x Form 40-F "

(Indicate by check mark whether the registrant by

Edgar Filing: EDP ENERGIAS DE PORTUGAL SA - Form 6-K

furnishing the information contained in this form  
is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the  
Securities Exchange Act of 1934.)

Yes  No

---

TABLE OF CONTENTS

- I. EDP Release: CajAstur Notified Direct and Indirect Holding of 5.53% in EDP's Share Capital
- II. EDP Release: PARPÚBLICA Notified Holding of 15.59% in EDP's Share Capital

**CAJASTUR NOTIFIED DIRECT AND INDIRECT HOLDING OF**

**5,53 % IN EDP 'S SHARE CAPITAL**

In accordance with articles 16 and 17 of the Portuguese Securities Market Code, EDP - Energias de Portugal, S.A. makes the following legal notice:

Caja de Ahorros de Asturias ( CajAstur ) notified EDP of the following:

1. On December 16, 2004, as foreseen by the Decree law no. 218-A/2004 of October 25 (which approved the 5<sup>th</sup> privatization phase of EDP), the Resolution of the Council of Ministers no. 166/2004 of November 4 and also mentioned on the offering prospectus dated November 2004, CajAstur acquired 206,125,158 shares of EDP common stock;
2. On December 21, 2004, CajAstur transferred part of the abovementioned shareholding (precisely 151,277,092 shares of EDP common stock) to Cantabrica de Inversiones de Cartera, S.L. (Sociedad Unipersonal) ( Cantabrica ), a company subject to Spanish law. Cantabrica is an 100% owned subsidiary of CajAstur with headquarters in Oviedo, Calle Sanz Y Fores, 2-4<sup>o</sup>B which already held 125,000 shares of EDP common stock;
3. On December 27, 2004, Cantabrica reimbursed Banco BPI the amount of 4,000,000 shares of EDP common stock that had been loaned on December 8, 2004. Following this restitution, Cantabrica 's shareholding in EDP was reduced to 147,402,092 shares, representing 4.03% of EDP 's share capital.

*EDP - Energias de Portugal, S.A. Sociedade Aberta Sede: Praca Marques de Pombal, 12 1250-162 Lisboa Portugal*

*Capital Social: 3.656.5370.715 Matricula: 1805 da C.R.C. Lisboa Pessoa Colectiva 500 697 256*

As a result of the abovementioned transactions, CajAstur currently owns a total of 202,250,158 shares of EDP common stock (of which 54,848,066 are directly held and 147,402,092 are indirectly held through Cantabrica) corresponding to 5.53% of EDP's share capital and 5.55% of the voting rights, of which, in accordance with EDP's bylaws, only 5% can be exercised at the General Shareholders Meeting.

**EDP Energias de Portugal, S.A.**

**PARPÚBLICA NOTIFIED HOLDING OF 15.59 %  
IN EDP 'S SHARE CAPITAL**

In accordance with articles 16 and 17 of the Portuguese Securities Market Code, EDP Energias de Portugal, S.A. makes the following legal notice:

PARPÚBLICA Participações Públicas (SGPS), S.A. ( PARPÚBLICA ) notified EDP of the following:

1. On December 28, 2004, PARPÚBLICA acquired 184,206,402 unprivatised shares of EDP common stock, corresponding to 5.04% of EDP share capital and 5.06% of the voting rights;
2. With this acquisition, PARPÚBLICA now holds 569,951,658 shares of EDP common stock, corresponding to 15.59% of EDP share capital, which includes 29,007,896 shares subscribed in EDP 's capital increase;

Considering that EDP owns 14,287,657 of treasury stock, PARPÚBLICA 's holding in EDP corresponds to 15.65% of total voting rights.

**EDP Energias de Portugal, S.A.**

*EDP Energias de Portugal, S.A. Sociedade Aberta Sede: Praça Marquês de Pombal, 12 1250-162 Lisboa Portugal*

*Capital Social: € 3.656.537.715 Matrícula: 1805 da C.R.C. Lisboa Pessoa Colectiva 500 697 256*

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: January 3, 2005

EDP- Energias de Portugal, S.A.

By: /s/ João Ramalho Talone  
Name: João Ramalho Talone  
Title: Chief Executive Officer