

AMERICAN TOWER CORP /MA/

Form 8-K

August 17, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): August 16, 2004**

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**AMERICAN TOWER CORPORATION**

(Exact Name of Registrant as Specified in Charter)

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**Delaware**  
(State or Other Jurisdiction

of Incorporation)

**001-14195**  
(Commission File Number)

**65-0723837**  
(IRS Employer

Identification No.)

**116 Huntington Avenue**

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**Boston, Massachusetts 02116**

**(Address of Principal Executive Offices) (Zip Code)**

**(617) 375-7500**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former name or former address, if changed since last report)**

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**Item 5. Other Events**

On August 16, 2004, American Tower Corporation (the Company) issued a press release announcing a proposed institutional private placement of convertible notes due 2012. On August 17, 2004, the Company issued a press release announcing the pricing of that offering. In accordance with Rule 135(c) of the Securities Act of 1933, as amended, the Company hereby files a copy of these press releases as Exhibits 99.1 and 99.2, respectively.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits

<u>Exhibit No.</u>	<u>Item</u>
99.1	Press release, dated August 16, 2004.
99.2	Press release, dated August 17, 2004.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AMERICAN TOWER CORPORATION**  
(Registrant)

Date: August 17, 2004

By:           /s/ Bradley E. Singer          

Name: Bradley E. Singer  
Title: Chief Financial Officer and Treasurer

**EXHIBIT INDEX**

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