

KULICKE & SOFFA INDUSTRIES INC

Form 8-K

November 21, 2003

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) November 20, 2003**

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**KULICKE AND SOFFA INDUSTRIES, INC.**

(Exact Name of Registrant as Specified in Charter)

**PENNSYLVANIA**  
(State or Other Jurisdiction  
of Incorporation)

**000-00121**  
(Commission  
File Number)

**23-1498399**  
(I.R.S. Employer

Identification No.)

**2101 Blair Mill Road, Willow Grove, PA 19090**

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (215) 784-6000

**ITEM 5. OTHER EVENTS**

On November 20, 2003, Kulicke and Sofa Industries, Inc. announced the terms of the Convertible Subordinated Notes ( Notes ) due November 2008 offered through a private placement to qualified institutional investors. A copy of the press release is filed as Exhibit 99.1 and incorporated in this report by reference.

**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated November 20, 2003



EXHIBIT INDEX

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