

ALTRIA GROUP INC  
Form 8-K  
November 04, 2003

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of The  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 4, 2003

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## ALTRIA GROUP, INC.

(Exact name of registrant as specified in its charter)

<b>Virginia</b>	<b>1-8940</b>	<b>13-3260245</b>
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)
<b>120 Park Avenue, New York, New York</b> (Address of principal executive offices)		<b>10017-5592</b> (Zip Code)

Registrant's telephone number, including area code: (917) 663-4000

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(Former name or former address, if changed since last report.)

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**Item 5. Other Events and Required FD Disclosure.**

Altria Group, Inc. (the Company ) has filed with the Securities and Exchange Commission (the Commission ) a Prospectus dated October 30, 2003 and a Prospectus Supplement dated October 30, 2003 (Registration No. 333-35143) in connection with the public offering of \$500,000,000 aggregate principal amount of 5<sup>5</sup>/<sub>8</sub>% Notes due 2008 and \$1,000,000,000 aggregate principal amount of 7% Notes due 2013 (collectively, the Notes ). The purpose of this Current Report on Form 8-K (the Report ) is to file with the Commission the Terms Agreement and certain other documents related to such offering.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.** The following documents are filed as part of this Report.

(c) Exhibits.

- 1 Terms Agreement dated as of October 30, 2003
- 4.1(a) Specimen of 5<sup>5</sup>/<sub>8</sub>% Note due 2008
- 4.1(b) Terms of Notes Schedule



INDEX TO EXHIBITS

**Exhibit**

<u>No.</u>	<u>Description</u>
1	Terms Agreement dated as of October 30, 2003
4.1(a)	Specimen of 5 <sup>5</sup> / <sub>8</sub> % Note due 2008
4.1(b)	Terms of Notes Schedule