Edgar Filing: PULSE ELECTRONICS CORP - Form 3

PULSE ELECTRONICS CORP Form 3 November 21, 2012 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 OMB

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> OCM PE Holdings, Inc.			2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol PULSE ELECTRONICS CORP [PULS]					
(Last)	(First)	(Middle)	11/07/2012	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Origina Filed(Month/Day/Year)		
333 SOUTH	GRAND						•		
AVENUE, 28TH FLOOR				(Check all applicable)					
(Street) LOS ANGELES, CA 90071			DirectorX10% Owne Officer Other (give title below) (specify below)		•	 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person 			
LOS ANGEI	LLS,A CA	A 90071					_X_ Form filed by More than One Reporting Person		
(City)	(State)	(Zip)	Table I - N	Non-Derivati	ive Securiti	es Be	neficially Owned		
1.Title of Secur (Instr. 4)	ity		2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr	-		
Common Sto	ock		38,446,588 (5) (6)	8 (1) (2) (3) (4)	$D_{\underline{(4)}} \underbrace{(2)}_{(5)} \underbrace{(3)}_{(6)}$	Â			
Reminder: Repo owned directly o			ch class of securities benefic	ially SI	EC 1473 (7-02)			
	Perso	ons who res	pond to the collection of						

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	Ownership
		(Instr. 4)	Price of	Derivative	(Instr. 5)
			Derivative	Security:	

OMB APPROVAL

OMB Number: 3235-0104 Expires: January 31, 2005 Estimated average burden hours per response... 0.5

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)
Warrants to purchase Common Stock	06/28/2012	03/09/2015	Common Stock	698,555	\$ 0.01	$\frac{D_{\underline{(1)}} \underbrace{(2)}_{\underline{(3)}} \underbrace{(3)}_{\underline{(4)}} \widehat{(5)} \underbrace{(6)}_{\underline{(6)}} \hat{A}$

Reporting Owners

Reporting Owner Name / Address		Relationships					
	Director	Director 10% Owner		Other			
OCM PE Holdings, Inc. 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071	Â	X	Â	Â			
Oaktree Fund GP, LLC 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071	Â	X	Â	Â			
OAKTREE FUND GP I, L.P. 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071	Â	ÂX	Â	Â			
Oaktree Capital I, L.P. 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071	Â	X	Â	Â			
OCM HOLDINGS I, LLC 333 SOUTH GRAND AVENUE, 28TH FLO LOS ANGELES, CA 90071	OR Â	ÂX	Â	Â			
OAKTREE HOLDINGS, LLC 333 SOUTH GRAND AVENUE, 28TH FLO LOS ANGELES, CA 90071	OR Â	ÂX	Â	Â			
Oaktree Capital Group, LLC 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071	Â	X	Â	Â			
Oaktree Capital Group Holdings GP, LLC 333 SOUTH GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071	Â	X	Â	Â			
Signatures							
See signatures included in 11 Exhibit 99.1	/21/2012						

Exhibit 99.1

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This Form 3 is being filed with respect to an aggregate of 38,446,588 shares of the Issuer's common stock, par value \$0.125 per share (the "Common Stock") and 698,555 warrants to purchase Common Stock (the "Warrants") directly owned by OCM PE Holdings, L.P. ("PE Holdings"). This Form 3 is being filed by (i) PE Holdings.

(2) This Form 3 is also being filed by (ii) Oaktree Fund GP, LLC, a Delaware limited liability company ("PE GP"), solely in its capacity as the general partner of PE Holdings; (iii) Oaktree Fund GP I, L.P., a Delaware limited partnership ("GP I"), solely in its capacity as the managing member of PE GP; and (iv) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), solely in its capacity as the general partner of GP I.

This Form 3 is also being filed by (v) OCM Holdings I, LLC, a Delaware limited liability company ("Holdings I"), solely in its capacity as the general partner of Capital I; (vi) Oaktree Holdings, LLC, a Delaware limited liability company ("Holdings LLC"), solely in its

(3) as the general parties of Capital I, (vi) Oaktee Holdings, ELC, a Delaware limited hability company ("Holdings ELC"), solely in its capacity as the managing member of Holdings ILC.
 (3) as the general parties of Capital I, (vi) Oaktee Holdings, ELC, a Delaware limited hability company ("OCG"), solely in its capacity as the managing member of Holdings LLC.

(4) This Form 3 is also being filed by (viii) Oaktree Capital Group Holdings GP, LLC, a Delaware limited liability company ("OCGH GP"
 (4) and together with PE Holdings, PE GP, GP I, Capital I, Holdings I, Holdings and OCG, collectively, the "Reporting Persons", and each individually, a "Reporting Person"), solely in its capacity as the manager of Oaktree Capital Group, LLC.

Information with respect to each Reporting Person is given solely by such Reporting Person, and no such Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person. Each Reporting Person, other than RE Holdings with respect to its direct holdings disclaims have failed any accuracy of the accuracy of the direct holdings disclaims have failed any accuracy of the accuracy of the direct holdings disclaims have failed any accuracy of the accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims have failed any accuracy of the direct holdings disclaims discla

(5) PE Holdings with respect to its direct holdings, disclaims beneficial ownership of the securities reported herein except to the extent of their respective pecuniary interest therein and the filing of this Form 3 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any securities covered by this Form 3.

OCGH GP is a limited liability company managed by an executive committee, the members of which are Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, Larry W. Keele, Stephen A. Kaplan, John B. Frank, David M. Kirchheimer and Kevin L. Clayton (each, an "OCGH GP Member" and collectively, the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed indirect

(6) OCCH OF Member and conecuvery, the OCCH OF Members). In such capacity, the OCCH OF Members may be deemed indirect beneficial owners of the securities reported herein. Except to the extent of their respective pecuniary interest, each OCCH GP Member disclaims beneficial ownership of the securities reported herein and the filing of this Form 3 shall not be construed as an admission that any such person is the beneficial owner of any securities covered by this Form 3.

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Remarks:

Exhibit 99.1 attached hereto

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.