

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
April 30, 2012

FORM 6-K  
SECURITIES AND EXCHANGE COMMISSION  
Washington D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of April 2012

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  X

Form 40-F  \_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  \_\_\_

No  X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
\_\_\_\_\_

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The following information was issued as Company announcements in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K:



Exhibit No. 1	Publication of Prospectus released on 30 March 2012
Exhibit No. 2	Total Voting Rights released on 30 March 2012
Exhibit No. 3	Pillar 3 Disclosure 2011 released on 30 March 2012
Exhibit No. 4	Annual Review and Summary Financial Statement 2011 released on 3 April 2012
Exhibit No. 5	Director/PDMR Shareholding released on 4 April 2012
Exhibit No. 6	Publication of Prospectus released on 5 April 2012
Exhibit No. 7	Annual Information Update released on 10 April 2012
Exhibit No. 8	Director/PDMR Shareholding released on 11 April 2012
Exhibit No. 9	Notice of 2012 Annual General Meeting and Form of released on 24 April 2012
Exhibit No. 10	Dividend Declaration released on 25 April 2012
Exhibit No. 11	Block Listing Six Monthly Return released on 26 April 2012

Exhibit No. 1

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus to The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc £90,000,000,000 Euro Medium Term Note Programme dated 30 March 2012.

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/4701A\\_-2012-3-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4701A_-2012-3-30.pdf)

A copy of the above Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do).

For further information, please contact:

Emete Hassan  
Head of Debt Investor Relations  
The Royal Bank of Scotland Group plc  
280 Bishopsgate  
London EC2M 4RB

TEL: + 44 20 7672 1758

FAX: + 44 20 7672 1801

## DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

## Exhibit No. 2

The Royal Bank of Scotland Group plc

Total Voting Rights - Conformity with the Disclosure and Transparency Rules

In conformity with the Disclosure and Transparency Rules, The Royal Bank of Scotland Group plc ('RBSG') hereby notifies the following in respect of its issued share capital with voting rights as at 30 March 2012:-

Share Class and nominal value	Number of Shares issued	Voting rights per share	Total Voting rights - 30 March 2012
Ordinary shares of £0.25	59,544,812,290	1	59,544,812,290
11% Cumulative Preference Shares of £1	500,000	4	2,000,000
5.5% Cumulative Preference Shares of £1	400,000	4	1,600,000
Non-cumulative Preference Shares of £1 (series 1)	54,442	1	54,442
Non-cumulative Preference Shares of €0.01 (Series 1)	1,250,000	4	5,000,000
Non-cumulative Preference Shares of €0.01 (Series 2)	784,989	4	3,139,956
Non-cumulative Preference Shares of €0.01 (Series 3)	9,429	1	9,429
Non-cumulative Preference Shares of US\$0.01 (Series M)	23,125,869	4	92,503,476
Non-cumulative Preference Shares of US\$0.01 (Series N)	22,113,160	4	88,452,640
Non-cumulative Preference Shares of US\$0.01 (Series P)	9,883,307	4	39,533,228
Non-cumulative Preference Shares of US\$0.01 (Series Q)	20,646,938	4	82,587,752

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Non-cumulative Preference Shares of US\$0.01 (Series R)	10,163,932	4	40,655,728
Non-cumulative Preference Shares of US\$0.01 (Series S)	26,449,040	1	26,449,040
Non-cumulative Preference Shares of US\$0.01 (Series T)	51,245,839	1	51,245,839
Non-cumulative Preference Shares of US\$0.01 (Series U)	10,130	1	10,130
Series 1 class B shares of £0.01	51,000,000,000	N/A	N/A
Total:	110,711,449,365		59,978,053,950

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules.

Exhibit No. 3

The Royal Bank of Scotland Group plc

Pillar 3 Disclosure 2011

The above document has been published on the Group's website at [http://www.investors.rbs.com/report\\_subsidary\\_results](http://www.investors.rbs.com/report_subsidary_results)

For further information contact:

Richard O'Connor  
Head of Investor Relations  
+44 (0) 20 7672 1758

Exhibit No. 4

The Royal Bank of Scotland Group plc

3 April 2012

Annual Review and Summary Financial Statement 2011

Copies of the Annual Review and Summary Financial Statement 2011 for The Royal Bank of Scotland Group plc (the "Group") have been submitted to the National Storage Mechanism and will shortly be available for inspection at:

www.Hemscott.com/nsm.do

This document is available on the Group's website at [www.rbs.com/annualreview](http://www.rbs.com/annualreview) and printed copies will be mailed to shareholders ahead of the Group's Annual General Meeting which will be held on 30 May 2012.

Name of contact and telephone number for queries:-

Group Media Relations  
+44 (0)131 523 4205

Exhibit No. 5

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS IN ACCORDANCE WITH DTR 3.1.4R AND DTR 3.1.2R

1. Name of the issuer - The Royal Bank of Scotland Group plc
2. Name of person discharging managerial responsibilities/director

John Patrick Hourican

3. Indicate whether the notification is in respect of a holding of the person referred to in 2 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 2

4. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

5. Name of registered shareholder(s) and, if more than one, the number of shares held by each of them

John Patrick Hourican - 15,904,256  
Computershare Nominee Account - 1,718,689

6. State the nature of the transaction

Release and sale of 15,904,256 ordinary shares from The Royal Bank of Scotland Group plc Restricted Share Plan at £0.27068 per share. Sale of 1,718,689 ordinary shares at £0.2704 per share.

7. Number of shares, debentures or financial instruments relating to shares acquired

15,904,256

8. Number of shares, debentures or financial instruments relating to shares disposed

17,622,945

9. Date and place of transaction

3 April 2012

10. Date issuer informed of transaction

3 April 2012

11. Name of contact and telephone number for queries

Group Media Relations - +44(0)131 523 4205

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Group Secretary

Date of notification - 4 April 2012

Exhibit No. 6

Publication of Prospectus

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

Offering Memorandum relating to The Royal Bank of Scotland Group plc and The Royal Bank of Scotland plc \$35,000,000,000 U.S. Medium-Term Note Program dated 5 April 2012.

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/9732A\\_-2012-4-5.pdf](http://www.rns-pdf.londonstockexchange.com/rns/9732A_-2012-4-5.pdf)

A copy of the above Offering Memorandum has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do).

For further information, please contact:

Emete Hassan  
Head of Debt Investor Relations  
The Royal Bank of Scotland Group plc  
280 Bishopsgate  
London EC2M 4RB

TEL: + 44 20 7672 2422  
FAX: + 44 20 7672 3634

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Offering Memorandum may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Memorandum) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Memorandum is not addressed. Prior to relying on the information contained in the Offering Memorandum you must ascertain from the Offering Memorandum whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit No. 7

THE ROYAL BANK OF SCOTLAND GROUP PLC  
(the "Company")

ANNUAL INFORMATION UPDATE

In accordance with the requirements of Prospectus Rule 5.2, the following summarises the information and documents published or made available to the public by the Company from 14 April 2011 up to and including 10 April 2012.

1. Stock Exchange Announcements

The announcements listed below were published on the London Stock Exchange via RNS, a Regulatory Information Service and can be obtained from their website at [www.londonstockexchange.com](http://www.londonstockexchange.com) or via the Company's own website [www.rbs.com](http://www.rbs.com)

Date	Announcement
14 Apr 2011	Annual Information Update
15 Apr 2011	The Royal Bank of Scotland plc - Annual Report & Accounts
19 Apr 2011	Transfer of Activities of RBS NV to RBS plc
19 Apr 2011	AGM Statement
19 Apr 2011	Result of AGM
19 Apr 2011	Supplementary Prospectus
20 Apr 2011	The Royal Bank of Scotland plc - Supplementary Prospectus
20 Apr 2011	National Westminster Bank Plc - Annual Report & Accounts
26 Apr 2011	Dividend Declaration
	Publication of Prospectus



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27 Apr  
2011  
27 Apr National Westminster Bank Plc - Filing of Annual Report on Form 20F  
2011 with US SEC  
28 Apr Blocklisting Interim Review  
2011  
28 Apr Total Voting Rights  
2011  
28 Apr The Royal Bank of Scotland plc - Article 8 Notification  
2011  
03 May The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
03 May The Royal Bank of Scotland plc - Article 8 Notification  
2011  
04 May The Royal Bank of Scotland plc - Article 8 Notification  
2011  
05 May The Royal Bank of Scotland plc - Article 8 Notification  
2011  
06 May Interim Management Statement - Part 1 of 10  
2011  
06 May Interim Management Statement - Part 2 of 10  
2011  
06 May Interim Management Statement - Part 3 of 10  
2011  
06 May Interim Management Statement - Part 4 of 10  
2011  
06 May Interim Management Statement - Part 5 of 10  
2011  
06 May Interim Management Statement - Part 6 of 10  
2011  
06 May Interim Management Statement - Part 7 of 10  
2011  
06 May Interim Management Statement - Part 8 of 10  
2011  
06 May Interim Management Statement - Part 9 of 10  
2011  
06 May Interim Management Statement - Part 10 of 10  
2011  
06 May The Royal Bank of Scotland plc - Article 8 Notification  
2011  
06 May The Royal Bank of Scotland plc - Article 8 Notification  
2011  
06 May The Royal Bank of Scotland plc - Article 8 Notification  
2011  
09 May RBS Payment Protection Insurance Statement  
2011  
10 May UBS Global Financial Services Conference  
2011  
10 May Publication of Prospectus  
2011  
Director/PDMR Shareholding

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10 May  
2011  
10 May The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
10 May The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
13 May The Royal Bank of Scotland plc - Article 8 Notification  
2011  
16 May The Royal Bank of Scotland plc - Article 8 Notification  
2011  
16 May The Royal Bank of Scotland plc - Publication of Final Terms  
2011  
18 May Publication of Prospectus  
2011  
20 May The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
23 May Director/PDMR Shareholding  
2011  
24 May Ulster Bank Ireland Limited - Tender Offer for Certain Celtic Notes  
2011  
25 May Dividend Declaration  
2011  
25 May National Westminster Bank Plc - Dividend Declaration  
2011  
26 May Holding(s) in Company  
2011  
31 May Total Voting Rights  
2011  
01 Jun Director/PDMR Shareholding  
2011  
02 Jun The Royal Bank of Scotland plc - Final Terms dated 11 March 2011  
2011  
03 Jun The Royal Bank of Scotland plc - Article 8 Notification  
2011  
06 Jun The Royal Bank of Scotland plc - Article 8 Notification  
2011  
07 Jun Publication of Prospectus  
2011  
07 Jun Publication of Prospectus  
2011  
07 Jun The Royal Bank of Scotland plc - Amendment to Final Terms  
2011  
08 Jun Deutsche Bank Global Financials Conference  
2011  
08 Jun Blocklisting  
2011  
08 Jun Director/PDMR Shareholding  
2011  
09 Jun Goldman Sachs European Financials Conference  
2011  
The Royal Bank of Scotland plc - Article 8 Notification

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09 Jun  
2011  
09 Jun The Royal Bank of Scotland plc - Article 8 Notification  
2011  
10 Jun The Royal Bank of Scotland plc - Article 8 Notification  
2011  
10 Jun The Royal Bank of Scotland plc - Amendment to Final Terms  
2011  
13 Jun The Royal Bank of Scotland plc - Amendment to Final Terms  
2011  
14 Jun Publication of Prospectus  
2011  
14 Jun The Royal Bank of Scotland plc - Article 8 Notification & Notice to  
2011 Investors  
14 Jun The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
14 Jun The Royal Bank of Scotland plc - Publication of Supplementary  
2011 Prospectus  
15 Jun Director Declaration  
2011  
15 Jun The Royal Bank of Scotland plc - Article 8 Notification  
2011  
15 Jun Publication of Prospectus  
2011  
15 Jun TR1: Notification of Major Interest in Shares  
2011  
17 Jun TR1: Notification of Major Interest in Shares  
2011  
21 Jun Director/PDMR Shareholding  
2011  
21 Jun Total Voting Rights  
2011  
23 Jun Notification of Major Interest in Shares  
2011  
27 Jun The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
29 Jun The Royal Bank of Scotland plc - Article 8 Notification  
2011  
30 Jun Total Voting Rights  
2011  
04 Jul Holding(s) in Company  
2011  
07 Jul The Royal Bank of Scotland plc - Article 8 Notification  
2011  
08 Jul Director/PDMR Shareholding  
2011  
08 Jul The Royal Bank of Scotland plc - Publication of Supplement to  
2011 Prospectus  
08 Jul The Royal Bank of Scotland plc - Article 8 Notification  
2011  
Form 8.3 - (Lombard Risk Management plc)

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13 Jul  
2011  
13 Jul RBS and Blackstone Agree Partnership for Fund  
2011  
13 Jul The Royal Bank of Scotland plc - Amendment to Final Terms  
2011  
14 Jul The Royal Bank of Scotland plc - Article 8 Notification  
2011  
14 Jul The Royal Bank of Scotland plc - Article 8 Notification  
2011  
14 Jul The Royal Bank of Scotland plc - Article 8 Notification  
2011  
14 Jul The Royal Bank of Scotland plc - Article 8 Notification  
2011  
14 Jul Holding(s) in Company  
2011  
15 Jul Directorate Change  
2011  
15 Jul Statement on the 2011 EBA Stress Test Results  
2011  
18 Jul Holding(s) in Company  
2011  
19 Jul Nathan Bostock to Leave RBS  
2011  
20 Jul The Royal Bank of Scotland plc - Amendment to Final Terms  
2011  
21 Jul RBS N.V.- Expected Part VII Scheme  
2011  
21 Jul The Royal Bank of Scotland N.V.- Expected Part VII Scheme  
2011  
21 Jul The Royal Bank of Scotland plc - Article 8 Notification  
2011  
22 Jul Announcement of Court Preliminary Hearing  
2011  
22 Jul The Royal Bank of Scotland N.V.- Announcement of Court  
2011 preliminary hearing  
27 Jul Issuance of US Consent Order  
2011  
29 Jul Total Voting Rights  
2011  
29 Jul The Royal Bank of Scotland plc - Article 8 Notification  
2011  
03 Aug The Royal Bank of Scotland plc - Article 8 Notification  
2011  
03 Aug The Royal Bank of Scotland plc - Article 8 Notification  
2011  
05 Aug Interim Results - 1 of 13  
2011  
05 Aug Interim Results - 2 of 13  
2011  
Interim Results - 3 of 13

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05 Aug  
2011

05 Aug Interim Results - 4 of 13  
2011

05 Aug Interim Results - 5 of 13  
2011

05 Aug Interim Results - 6 of 13  
2011

05 Aug Interim Results - 7 of 13  
2011

05 Aug Interim Results - 8 of 13  
2011

05 Aug Interim Results - 9 of 13  
2011

05 Aug Interim Results - 10 of 13  
2011

05 Aug Interim Results - 11 of 13  
2011

05 Aug Interim Results - 12 of 13  
2011

05 Aug Interim Results - 13 of 13  
2011

05 Aug Director/PDMR Shareholding  
2011

05 Aug The Royal Bank of Scotland N.V.- Expected Part VII Scheme  
2011

05 Aug Publication of Registration Document  
2011

05 Aug Publication of Prospectus  
2011

05 Aug The Royal Bank of Scotland plc - Article 8 Notification  
2011

05 Aug The Royal Bank of Scotland plc - Publication of Registration  
2011 Document

05 Aug RBS N.V. Expected Part VII Scheme  
2011

08 Aug Director/PDMR Shareholding  
2011

08 Aug The Royal Bank of Scotland plc - Publication of Prospectus  
2011

11 Aug The Royal Bank of Scotland plc - Article 8 Notification  
2011

16 Aug Publication of Prospectus  
2011

17 Aug The Royal Bank of Scotland plc - Publication of Prospectus  
2011

18 Aug Director/PDMR Shareholding  
2011

19 Aug The Royal Bank of Scotland plc - Publication of Prospectus  
2011

Form 8.3 - (Invista Foundation Property Trust Ltd)



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15 Sep  
2011  
15 Sep 2011 The Royal Bank of Scotland plc - Publication of Supplementary Prospectus  
19 Sep 2011 Director/PDMR Shareholding  
20 Sep 2011 Director/PDMR Shareholding  
21 Sep 2011 Publication of Prospectus  
21 Sep 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
22 Sep 2011 Director/PDMR Shareholding  
22 Sep 2011 Sale of Hilton Glasgow City Hotel  
23 Sep 2011 RBS - Approval of UK Part VII Scheme  
23 Sep 2011 The Royal Bank of Scotland plc - Article 8 Notification  
23 Sep 2011 The Royal Bank of Scotland N.V.- RBS - Approval of UK Part VII Scheme  
26 Sep 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
26 Sep 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
30 Sep 2011 Total Voting Rights  
30 Sep 2011 Ulster Bank Ireland Limited - Publication of Prospectus  
30 Sep 2011 Ulster Bank Ireland Limited - Publication of Prospectus  
03 Oct 2011 The Royal Bank of Scotland plc - Publication of Prospectus  
04 Oct 2011 Bank of America Merrill Lynch Conference  
07 Oct 2011 RBS Response to Moody's action  
07 Oct 2011 RBS Investor Round Table on Insurance division  
07 Oct 2011 Director/PDMR Shareholding  
07 Oct 2011 The Royal Bank of Scotland plc - Article 8 Notification  
10 Oct 2011 Director/PDMR Shareholding  
10 Oct 2011 The Royal Bank of Scotland plc - Publication of Final Terms  
10 Oct 2011 Publication of Prospectus  
10 Oct 2011 Publication of Prospectus

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10 Oct  
2011  
10 Oct The Royal Bank of Scotland plc - Supplementary Prospectus  
2011  
11 Oct The Royal Bank of Scotland plc - Publication of Supplementary  
2011 Prospectus  
12 Oct Form 8.3 - (Invista Foundation Property Trust Ltd)  
2011  
14 Oct The Royal Bank of Scotland plc - Article 8 Notification  
2011  
14 Oct Publication of Supplementary Prospectus  
2011  
14 Oct Publication of Prospectus  
2011  
14 Oct The Royal Bank of Scotland plc - Supplementary Prospectus  
2011  
17 Oct Effective Date of Part VII Scheme  
2011  
17 Oct The Royal Bank of Scotland plc - Supplementary Prospectus  
2011  
19 Oct The Royal Bank of Scotland plc - Article 8 Notification  
2011  
20 Oct The Royal Bank of Scotland plc - Amendment to Final Terms  
2011  
25 Oct The Royal Bank of Scotland plc - Article 8 Notification  
2011  
28 Oct The Royal Bank of Scotland plc - Article 8 Notification  
2011  
31 Oct The Royal Bank of Scotland plc - Article 8 Notification  
2011  
31 Oct The Royal Bank of Scotland plc - Article 8 Notification  
2011  
03 Nov The Royal Bank of Scotland plc - Amendment to Final Terms  
2011  
04 Nov Holding(s) in Company  
2011  
04 Nov Interim Management Statement - Part 1 of 6  
2011  
04 Nov Interim Management Statement - Part 2 of 6  
2011  
04 Nov Interim Management Statement - Part 3 of 6  
2011  
04 Nov Interim Management Statement - Part 4 of 6  
2011  
04 Nov Interim Management Statement - Part 5 of 6  
2011  
04 Nov Interim Management Statement - Part 6 of 6  
2011  
07 Nov The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
Publication of Prospectus



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08 Nov  
2011  
08 Nov Director/PDMR Shareholding  
2011  
08 Nov The Royal Bank of Scotland plc - Form 8 (DD) - [Charter  
2011 International]  
09 Nov The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
10 Nov Block Listing Six Monthly Return  
2011  
14 Nov The Royal Bank of Scotland plc - Article 8 Notification  
2011  
14 Nov The Royal Bank of Scotland plc - Article 8 Notification  
2011  
15 Nov Publication of Prospectus  
2011  
16 Nov Director/PDMR Shareholding  
2011  
18 Nov The Royal Bank of Scotland plc - Publication of Final Terms  
2011  
21 Nov Nathan Bostock to remain with RBS  
2011  
22 Nov Director/PDMR Shareholding  
2011  
23 Nov Brian Hartzer to leave RBS  
2011  
23 Nov The Royal Bank of Scotland plc - Article 8 Notification  
2011  
23 Nov The Royal Bank of Scotland plc - Article 8 Notification  
2011  
24 Nov Dividend Declaration  
2011  
24 Nov National Westminster Bank Plc - Dividend Declaration  
2011  
02 Dec Sale of Pub Portfolio to Heineken N.V.  
2011  
02 Dec Publication of Prospectus  
2011  
02 Dec Publication of Prospectus  
2011  
06 Dec The Royal Bank of Scotland plc - Publication of Supplementary  
2011 Prospectus  
08 Dec Director/PDMR Shareholding  
2011  
08 Dec Q3 2011 EBA Recapitalisation Exercise  
2011  
08 Dec The Royal Bank of Scotland plc - Article 8 Notification  
2011  
08 Dec The Royal Bank of Scotland plc - Article 8 Notification  
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The Royal Bank of Scotland plc - Article 8 Notification

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12 Dec  
2011  
12 Dec The Royal Bank of Scotland plc - Article 8 Notification  
2011  
13 Dec The Royal Bank of Scotland plc - Publication of Prospectus  
2011  
14 Dec The Royal Bank of Scotland plc - Article 8 Notification  
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14 Dec The Royal Bank of Scotland plc - Article 8 Notification  
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14 Dec The Royal Bank of Scotland plc - Article 8 Notification  
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14 Dec The Royal Bank of Scotland plc - Article 8 Notification  
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15 Dec The Royal Bank of Scotland plc - Article 8 Notification  
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15 Dec The Royal Bank of Scotland plc - Article 8 Notification  
2011  
16 Dec The Royal Bank of Scotland plc - Article 8 Notification  
2011  
16 Dec The Royal Bank of Scotland plc - Article 8 Notification  
2011  
23 Dec The Royal Bank of Scotland plc - Article 8 Notification  
2011  
28 Dec RBS N.V.- Deferred Prosecution Agreement dismissed  
2011  
28 Dec The Royal Bank of Scotland plc - Article Notification  
2011  
30 Dec Total Voting Rights  
2011  
03 Jan The Royal Bank of Scotland plc - Article 8 Notification  
2012  
06 Jan RBS appoints new group director  
2012  
10 Jan Director/PDMR Shareholding  
2012  
12 Jan Changes to Wholesale Banking Operations  
2012  
12 Jan The Royal Bank of Scotland plc - Publication of Prospectus  
2012  
12 Jan The Royal Bank of Scotland plc - Publication of Supplementary  
2012 Prospectus  
13 Jan Publication of Prospectus  
2012  
13 Jan Publication of Prospectus  
2012  
13 Jan The Royal Bank of Scotland plc - Publication of Final Terms  
2012  
17 Jan RBS Announces Sale of RBS Aviation Capital  
2012  
The Royal Bank of Scotland plc - Notice to Noteholders

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24 Jan  
2012

31 Jan Total Voting Rights  
2012

01 Feb Sale of RBS Hoare Govett  
2012

08 Feb Director/PDMR Shareholding  
2012

08 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

08 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

08 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

08 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

09 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

10 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

10 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

10 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

13 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

13 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

13 Feb The Royal Bank of Scotland plc - Article 8 Notification  
2012

14 Feb The Royal Bank of Scotland plc - Amendment to Final Terms  
2012

14 Feb Ulster Bank Ireland Limited - Notice  
2012

23 Feb Final Results - Part 1 of 8  
2012

23 Feb Final Results - Part 2 of 8  
2012

23 Feb Final Results - Part 3 of 8  
2012

23 Feb Final Results - Part 4 of 8  
2012

23 Feb Final Results - Part 5 of 8  
2012

23 Feb Final Results - Part 6 of 8  
2012

23 Feb Final Results - Part 7 of 8  
2012

23 Feb Final Results - Part 8 of 8  
2012

Directorate Change

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23 Feb  
2012  
23 Feb The Royal Bank of Scotland N.V.- Notice to Investors  
2012  
24 Feb Dividend Declaration  
2012  
24 Feb Publication of Registration Documentation  
2012  
24 Feb The Royal Bank of Scotland plc - Publication of Registration  
2012 Document  
24 Feb The Royal Bank of Scotland plc - Publication of Prospectus  
2012  
24 Feb National Westminster Bank Plc - Dividend Declaration  
2012  
27 Feb The Royal Bank of Scotland plc - Publication of Prospectus  
2012  
27 Feb The Royal Bank of Scotland plc - Publication of Prospectus  
2012  
28 Feb The Royal Bank of Scotland plc - Offer to Exchange Lower Tier 2  
2012 Capital Securities  
29 Feb The Royal Bank of Scotland plc - Publication of Prospectus  
2012  
02 Mar The Royal Bank of Scotland plc - Article 8 Notification  
2012  
08 Mar Director/PDMR Shareholding  
2012  
08 Mar The Royal Bank of Scotland plc - RBS Announces Results of  
2012 Exchange Offer  
09 Mar Annual Report and Accounts  
2012  
09 Mar Director/PDMR Shareholding  
2012  
09 Mar The Royal Bank of Scotland plc - Results of Invitation to Offer to  
2012 Exchange  
09 Mar The Royal Bank of Scotland plc - Article 8 Notification  
2012  
12 Mar Investor Round Table on US Business  
2012  
14 Mar The Royal Bank of Scotland plc - Publication of Prospectus  
2012  
14 Mar The Royal Bank of Scotland plc - Final Terms  
2012  
20 Mar Intended Sale by Coutts  
2012  
23 Mar RBS N.V. - Expected Dutch Scheme  
2012  
23 Mar The Royal Bank of Scotland N.V.- Expected Dutch Scheme  
2012  
23 Mar Final Results - RBS Holdings N.V.  
2012  
The Royal Bank of Scotland plc - Final Results

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23 Mar  
2012  
26 Mar RBS N.V. to RBS plc - Dutch Scheme  
2012  
26 Mar The Royal Bank of Scotland plc - Annual Financial Report  
2012  
26 Mar The Royal Bank of Scotland N.V.- Further Step in Proposed Transfers  
2012  
27 Mar Morgan Stanley European Financials Conference  
2012  
27 Mar The Royal Bank of Scotland plc - Settlement of Exchange Offer  
2012  
28 Mar Filing of Annual Report on Form 20-F with US Sec  
2012  
29 Mar The Royal Bank of Scotland plc - Notice to Instrument Holders  
2012  
30 Mar Publication of Prospectus  
2012  
30 Mar Total Voting Rights  
2012  
30 Mar Pillar 3 Disclosure 2011  
2012  
30 Mar The Royal Bank of Scotland plc - Publication of Supplementary  
2012 Prospectus  
30 Mar National Westminster Bank Plc - Final Results  
2012  
02 Apr Sale of RBS APAC Cash Equities, ECM and M&A  
2012  
02 Apr The Royal Bank of Scotland plc - Supplementary Prospectus  
2012  
03 Apr Annual Review and Summary Financial Statement 2011  
2012  
04 Apr Director/PDMR Shareholding  
2012  
05 Apr Publication of Prospectus  
2012

Details of all regulatory announcements can be found in full on the Market News pages of the London Stock Exchange website (under codes RBS; 07IE; NATN/86OI; 50LT, FAP and 68IY at: <http://www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html>).

The Company also has a secondary listing on the New York Stock Exchange. The Company has submitted filings to the US Securities and Exchange Commission ("SEC"). Full details of the filings can be found on the SEC's website at [www.sec.gov](http://www.sec.gov).

The Company has a secondary listing on Euronext - Amsterdam. Further information and details regarding this listing can be found at <http://www.euronext.com>.

2. Documents filed at Companies House

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The Company and/or The Royal Bank of Scotland plc and/or National Westminster Bank Plc have submitted filings to Companies House in relation to:

- Ø the appointment and resignation of Directors
- Ø the filing of Group accounts
- Ø alterations to the Memorandum and Articles of Association
- Ø the particulars of a mortgage or charge
- Ø the statement of capital
- Ø the allotment of shares and debentures
- Ø annual returns
- Ø the disapplication of pre-emption rights
- Ø special resolutions

The documents were filed with the Registrar of Companies at Companies House and can be obtained from Companies House, Crown Way, Maindy, Cardiff, CF14 3UZ or through Companies House Direct at [www.direct.companieshouse.gov.uk](http://www.direct.companieshouse.gov.uk).

### 3. Documents sent to Shareholders

The Company's Annual Report and Accounts for the period ended 31 December 2011 was filed with the UK Listing Authority National Storage Mechanism on 9 March 2012 and is also available for viewing on the Investor Relations section of the Company's website at [www.rbs.com](http://www.rbs.com).

Further information regarding the Company can be found at [www.rbs.com](http://www.rbs.com).

This annual information update is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the UK by Prospectus Rule 5.2 and not for any other purpose. Neither the Company, nor any other person, takes any responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of the information contained therein (except as may expressly be set out therein). The information referred to above is not necessarily up to date as at the date of this annual information update and the Company does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. Neither this annual information update, nor the information referred to above, constitute, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.

Jan Cargill  
Deputy Secretary  
The Royal Bank of Scotland Group plc

10 April 2012

Exhibit No. 8

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS IN ACCORDANCE WITH DTR 3.1.4R AND DTR 3.1.2R

1. Name of the issuer - The Royal Bank of Scotland Group plc

2. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

3. Indicate whether the notification is in respect of a holding of the person referred to in 2 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 2

4. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

5. Name of registered shareholder(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

6. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

7. Number of shares, debentures or financial instruments relating to shares acquired

489

8. Price per share or value of transaction

£0.25528

9. Date and place of transaction

10 April 2012

10. Date issuer informed of transaction

10 April 2012

11. Name of contact and telephone number for queries

Aileen Taylor, Group Secretary

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Group Secretary

Date of notification

11 April 2012

Exhibit No. 9

The Royal Bank of Scotland Group plc

24 April 2012

Notice of 2012 Annual General Meeting and Form of Proxy.

Copies of the above documents have been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do) and are available on the Group's website at [www.rbs.com/agm](http://www.rbs.com/agm)

The documents are being mailed or made available to shareholders today, together with the Annual Review and Summary Financial Statement 2011 or Annual Report and Accounts 2011, as appropriate, which are available on the Group's website at [www.rbs.com/annualreport](http://www.rbs.com/annualreport)

The Notice of 2012 Annual General Meeting includes Resolutions to approve a sub-division and consolidation of the Company's ordinary shares. Details on the proposal are set out in full in the Notice of 2012 Annual General Meeting available on our website at [www.rbs.com/agm](http://www.rbs.com/agm)

The Notice of 2012 Annual General Meeting includes a Resolution to amend the Articles of Association in relation to the proposed sub-division and consolidation mentioned above. A copy of the draft amendment has been forwarded to the Financial Services Authority in accordance with Disclosure and Transparency Rule 6.1.2 and is set out in full in the Notice of 2012 Annual General Meeting available on our website at [www.rbs.com/agm](http://www.rbs.com/agm)

Name of contact and telephone number for queries:-

Group Media Relations  
+44 (0)131 523 4205

Exhibit No. 10

THE ROYAL BANK OF SCOTLAND GROUP PLC

DIVIDEND ON 11 PER CENT AND 5.5 PER CENT CUMULATIVE PREFERENCE SHARES FOR THE HALF YEAR TO 31 MARCH 2012

The Directors have declared half-yearly dividends on the 11 per cent and the 5.5 per cent cumulative preference shares. The dividends will be paid on 31 May 2012 at the rate of 5.5 per cent and 2.75 per cent, respectively and will be paid to those preference shareholders on the Register at the close of business on 4 May 2012.



25 April 2012

End

Exhibit No. 11

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant:	The Royal Bank of Scotland Group plc		
Name of scheme:	The Royal Bank of Scotland Group plc Combined Blocklisting. Can be used to satisfy option exercises and/or share vestings under the following share plans:- The Royal Bank of Scotland Group plc 2007 Sharesave Plan; The Royal Bank of Scotland Group plc 2007 Irish Sharesave Plan; The Royal Bank of Scotland Group plc 2007 Executive Share Option Plan; The Royal Bank of Scotland Group plc Medium-term Performance Plan; The Royal Bank of Scotland Group plc 2010 Long Term Incentive Plan; The Royal Bank of Scotland Group plc 2010 Deferral Plan		
Period of return:	From:	01 October 2011	To: 31 March 2012
Balance of unallotted securities under scheme(s) from previous return:	537,066,195		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	316,750,576		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:	220,315,619		
Name of contact:	Mr Peter Helmn		
Telephone number of contact:	0131 556 8555		

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
2007 Sharesave Plan

Period of return: From: 01 October To: 31 March 2012  
2011

Balance of unallotted securities under scheme(s)  
from previous return: 60,448,862  
Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return 0  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under  
scheme(s) during period (see LR3.5.7G): 0

Equals: Balance under scheme(s) not yet  
issued/allotted at end of period: 60,448,862  
Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
2007 Irish Sharesave Plan

Period of return: From: 01 October To: 31 March 2012  
2011

Balance of unallotted securities under scheme(s)  
from previous return: 4,326,186  
Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return 0  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under  
scheme(s) during period (see LR3.5.7G): 0  
Equals: Balance under scheme(s) not yet  
issued/allotted at end of period: 4,326,186  
Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

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Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant:	The Royal Bank of Scotland Group plc		
Name of scheme:	The Royal Bank of Scotland Group plc 1997 Sharesave Scheme		
Period of return:	From:	01 October 2011	To: 31 March 2012
Balance of unallotted securities under scheme(s) from previous return:	68,179,204		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:	68,179,204		
Name of contact:	Mr Peter Helmn		
Telephone number of contact:	0131 556 8555		

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant:	The Royal Bank of Scotland Group plc		
Name of scheme:	The Royal Bank of Scotland Group plc 2007 Executive Share Option Plan		
Period of return:	From:	01 October 2011	To: 31 March 2012
Balance of unallotted securities under scheme(s) from previous return:	19,288,565		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:	19,288,565		
Name of contact:	Mr Peter Helmn		
Telephone number of contact:	0131 556 8555		

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
1999 Executive Share Option Scheme  
Period of return: From: 01 October To: 31 March 2012  
2011  
Balance of unallotted securities under scheme(s) 53,420,571  
from previous return:  
Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return 0  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under  
scheme(s) during period (see LR3.5.7G): 0  
Equals: Balance under scheme(s) not yet 53,420,571  
issued/allotted at end of period:  
Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: The Royal Bank of Scotland Group plc  
Medium-term Performance Plan  
Period of return: From: 01 October To: 31 March 2012  
2011  
Balance of unallotted securities under scheme(s) 2,432,742  
from previous return:  
Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return 0  
(if any increase has been applied for):  
Less: Number of securities issued/allotted under  
scheme(s) during period (see LR3.5.7G): 0  
Equals: Balance under scheme(s) not yet 2,432,742  
issued/allotted at end of period:  
Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant:	The Royal Bank of Scotland Group plc			
Name of scheme:	The Royal Bank of Scotland Group plc Employee Share Ownership Plan			
Period of return:	From:	01 October 2011	To:	31 March 2012
Balance of unallotted securities under scheme(s) from previous return:	34,367,742			
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	0			
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	0			
Equals: Balance under scheme(s) not yet issued/allotted at end of period:	34,367,742			
Name of contact:	Mr Peter Helmn			
Telephone number of contact:	0131 556 8555			

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant:	The Royal Bank of Scotland Group plc			
Name of scheme:	The Royal Bank of Scotland Group plc Option 2000 Scheme			
Period of return:	From:	01 October 2011	To:	31 March 2012
Balance of unallotted securities under scheme(s) from previous return:	13,694,400			
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	0			
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	0			
Equals: Balance under scheme(s) not yet issued/allotted at end of period:	13,694,400			
Name of contact:	Mr Peter Helmn			
Telephone number of contact:	0131 556 8555			

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant:	The Royal Bank of Scotland Group plc		
Name of scheme:	National Westminster Bank Group 1994 Executive Share Option Scheme		
Period of return:	From:	01 October	To: 31 March 2012
Balance of unallotted securities under scheme(s) from previous return:	2,826,990		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:	2,826,990		
Name of contact:	Mr Peter Helmn		
Telephone number of contact:	0131 556 8555		

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant:	The Royal Bank of Scotland Group plc		
Name of scheme:	The 1999 NatWest Group Sharesave Scheme		
Period of return:	From:	01 October	To: 31 March 2012
Balance of unallotted securities under scheme(s) from previous return:	6,403,971		
Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	0		
Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	0		
Equals: Balance under scheme(s) not yet issued/allotted at end of period:	6,403,971		

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Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: First Active plc 1998 SAYE Scheme

Period of return: From: 01 October To: 31 March 2012  
2011

Balance of unallotted securities under scheme(s)  
from previous return: 743,838

Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return 0  
(if any increase has been applied for):

Less: Number of securities issued/allotted under  
scheme(s) during period (see LR3.5.7G): 0

Equals: Balance under scheme(s) not yet  
issued/allotted at end of period: 743,838  
Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: First Active plc 2001 SAYE Scheme

Period of return: From: 01 October To: 31 March 2012  
2011

Balance of unallotted securities under scheme(s)  
from previous return: 644,769

Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return 0  
(if any increase has been applied for):

Less: Number of securities issued/allotted under 0  
scheme(s) during period (see LR3.5.7G):  
Equals: Balance under scheme(s) not yet  
issued/allotted at end of period: 644,769

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: First Active plc 1998 Share Option Scheme

Period of return: From: 01 October To: 31 March 2012  
2011

Balance of unallotted securities under scheme(s)  
from previous return: 735,654

Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return 0  
(if any increase has been applied for):

Less: Number of securities issued/allotted under  
scheme(s) during period (see LR3.5.7G): 0  
Equals: Balance under scheme(s) not yet  
issued/allotted at end of period: 735,654

Name of contact: Mr Peter Helmn  
Telephone number of contact: 0131 556 8555

#### BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 26 April 2012

Name of applicant: The Royal Bank of Scotland Group plc  
Name of scheme: First Active plc 2002 Approved Share Option  
Scheme

Period of return: From: 01 October To: 31 March 2012  
2011



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Balance of unallotted securities under scheme(s)  
from previous return: 692,652

Plus: The amount by which the block scheme(s)  
has been increased since the date of the last return 0  
(if any increase has been applied for):

Less: Number of securities issued/allotted under  
scheme(s) during period (see LR3.5.7G): 0

Equals: Balance under scheme(s) not yet  
issued/allotted at end of period: 692,652

Name of contact: Mr Peter Helmn

Telephone number of contact: 0131 556 8555

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 30 April 2012

THE ROYAL BANK OF  
SCOTLAND GROUP plc  
(Registrant)

By: /s/ Jan Cargill

Name: Jan Cargill  
Title: Deputy Secretary