

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
February 29, 2008

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

For the month of February 2008

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
\_\_\_\_\_

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The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

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Enclosures:

Enclosure 1: Dividend Declaration on 22 February 2008

Enclosure 2: EPT Disclosure on 25 February 2008

Enclosure 3: Rule 8.3-Biffa PLC on 25 February 2008

Enclosure 4: Employee Share Scheme on 25 February 2008

Enclosure 5: Rule 8.3-Biffa PLC on 26 February 2008

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Enclosure 1

THE ROYAL BANK OF SCOTLAND GROUP plc

DIVIDEND ON SERIES F, H, L - N, and P - T NON-CUMULATIVE DOLLAR PREFERENCE SHARES OF US\$0.01 FOR THE THREE MONTHS TO 31 MARCH 2008

The Directors have declared the specified dividends on the undernoted Series of non-cumulative dollar preference shares, all of which are represented by American Depositary Shares, for the three months to 31 March 2008. The dividends will be paid on 31 March 2008 at the undernoted rates to holders on the register at the close of business on 14 March 2008. As at the date of this announcement all of the undernoted Non-cumulative dollar preference shares are held by The Bank of New York, N.A. as Depository who have advised that the record date for the American Depositary Receipts which evidence the undernoted American Depositary Shares is 14 March 2008.

Series	Dividend payable per share
Series F	US\$0.478125
Series H	US\$0.453125
Series L	US\$0.359375
Series M	US\$0.40
Series N	US\$0.396875
Series P	US\$0.390625
Series Q	US\$0.421875
Series R	US\$0.382825
Series S	US\$0.4125
Series T	US\$0.453125

DIVIDEND ON SERIES U\* NON-CUMULATIVE DOLLAR PREFERENCE SHARES OF US\$0.01 FOR THE SIX MONTHS TO 31 MARCH 2008

The Directors have declared the specified dividend on the undernoted series of non-cumulative dollar preference shares, all of which are represented by

American Depositary Shares, for the six months to 31 March 2008. The dividends will be paid on 31 March 2008 at the undernoted rate to holders on the register at the close of business on 14 March 2008. As at the date of this announcement all of the undernoted non-cumulative dollar preference shares are held by The Bank of New York, N.A. as Depositary who have advised that the record date for the American Depositary Receipts which evidence the undernoted American Depositary Shares is 14 March 2008.

Series	Dividend payable per share
Series U*	US\$3,735.00

\* from date of issue, 4 October 2007

**DIVIDEND ON SERIES 1 NON-CUMULATIVE CONVERTIBLE DOLLAR PREFERENCE SHARES OF US\$0.01 FOR THE SIX MONTHS TO 31 MARCH 2008**

The Directors have declared the specified dividend on the undernoted series of non-cumulative convertible dollar preference shares, all of which are represented by American Depositary Shares, for the six months to 31 March 2008. The dividends will be paid on 31 March 2008 at the undernoted rate to holders on the register at the close of business on 14 March 2008. As at the date of this announcement all of the undernoted non-cumulative dollar preference shares are held by The Bank of New York, N.A. as Depositary who have advised that the record date for the American Depositary Receipts which evidence the undernoted American Depositary Shares is 14 March 2008.

Series	Dividend payable per share
Series 1	US\$45.59

22 February 2008

End

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Enclosure 2

**FORM 38.5(b)**

**DEALINGS BY CONNECTED EXEMPT PRINCIPAL TRADERS  
WITHOUT RECOGNISED INTERMEDIARY STATUS, OR WITH RI STATUS  
BUT NOT DEALING IN A CLIENT-SERVING CAPACITY  
(Rule 38.5(b) of the Takeover Code)**

**1. KEY INFORMATION**

**Name of exempt principal trader** The Royal Bank of Scotland plc (a wholly-owned subsidiary of The Royal Bank of Scotland Group plc)  
**Company dealt in** Resolution plc  
**Class of relevant security to which the dealings being disclosed relate (Note 1)** ORD GBP 0.05  
**Date of dealing** 22 February 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 2)**

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>	<b>2,200,000 (0.3205)</b>	<b>0 (0.00)</b>
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	<b>2,200,000 (0.3205)</b>	<b>0 (0.00)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 2)**

**Class of relevant security:**

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		

**(c) Rights to subscribe (Note 2)**

**Class of relevant security: Details**

**3. DEALINGS (Note 3)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 4)</b>
<b>Purchase</b>	<b>200,000</b>	<b>6.6600 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short (Note 5)</b>	<b>Number of securities (Note 6)</b>	<b>Price per unit (Note 4)</b>
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities to which the option relates (Note 6)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 4)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 4)</b>
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**(d) Other dealings (including new securities) (Note 3)**

**Nature of transaction (Note 7)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 4)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

NONE

Is a Supplemental Form 38.5(b) attached? (Note 8)	YES/NO
Date of disclosure	25 February 2008
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
Name of offeree/offeror with which connected	Impala Holdings Ltd (a subsidiary of Pearl Group Limited).
Nature of connection (Note 9)	ABN-AMRO is acting as Financial Advisor to Pearl Assurance Ltd (Pearl Group Ltd) regarding the potential bid for Resolution plc. ABN-AMRO is a subsidiary of RFS Holdings N.V. in which the Royal Bank of Scotland Group plc have a 38.3% interest.

*Notes*

The Notes on Form 38.5(b) can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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Enclosure 3

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Biffa Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD GBP 0.10
Date of dealing	22 February 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>5,977,376</b>	<b>(1.7084%)</b>	<b>324,415</b>	<b>(0.0927%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>5,977,376</b>	<b>(1.7084%)</b>	<b>324,415</b>	<b>(0.0927%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
<b>Purchase</b>	<b>2,500,000</b>	<b>3.7050 GBP</b>
<b>Sale</b>	<b>625,000</b>	<b>3.7001 GBP</b>

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.



<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES /NO</b>
<b>Date of disclosure</b>	<b>25 February 2008</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [href="http://www.thetakeoverpanel.org.uk">www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 4

### **Company Announcement**

The Royal Bank of Scotland Group plc  
Employee Share Schemes

The Royal Bank of Scotland Group plc announces that it has applied to the London Stock Exchange and the UK Listing Authority for a new block listing of ordinary shares of 25 pence each. These shares are being allotted to trade on the London Stock Exchange and to be admitted to the Official List upon allotment pursuant to the Company's obligations under the following employee share schemes:

- (i) 70,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 2007 Sharesave Plan;
- (ii) 5,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 2007 Irish Sharesave Plan;
- (iii) 20,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 2007 Executive Share Option Plan;
- (iv) 50,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 1997 Sharesave Scheme;
- (v) 30,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc 1999 Executive Share Option Scheme;

- (vi) 30,000,000 Ordinary Shares of 25 pence each in respect of The Royal Bank of Scotland Group plc, Employee Share Ownership Plan .

Participants in these employee share schemes have or will become entitled to these new shares following the exercise of share options or allocation of share awards. The shares will rank equally with the existing ordinary shares of the Company. Application has been made for the 205,000,000 new shares to be admitted to the Official List and approval of the block listing application is expected on 29 February 2008.

Further copies of this announcement are available at the Company's offices at RBS Gogarburn, Edinburgh and at the Company Announcements Department, The Stock Exchange.

Enclosure 5

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Biffa Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD GBP 0.10
Date of dealing	25 February 2008

##### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Number	Long (%)	Number	Short (%)
(1) Relevant securities	6,727,376	(1.9228%)	324,415	(0.0927%)
(2) Derivatives (other than options)				
(3) Options and agreements to	0	(0.0%)	0	(0.0%)

<b>purchase/sell</b>				
<b>Total</b>	<b>6,727,376</b>	<b>(1.9228%)</b>	<b>324,415</b>	<b>(0.0927%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
<b>Purchase</b>	<b>750,000</b>	<b>3.4570 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b>	<b>Writing, selling,</b>	<b>Number of securities to</b>	<b>Exercise price</b>	<b>Type, e.g. American,</b>	<b>Expiry date</b>	<b>Option money paid/received</b>
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<b>e.g. call option</b>	<b>purchasing, varying etc.</b>	<b>which the option relates</b> (Note 7)	<b>European etc.</b>	<b>per unit</b> (Note 5)
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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**(d) Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

<b>Details</b>	<b>Price per unit (if applicable)</b> (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES /NO</b>
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<b>Date of disclosure</b>	<b>26 February 2008</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection** (Note 10)

*Notes: The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 28 February 2008

THE ROYAL BANK OF SCOTLAND  
GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat