

THL Credit, Inc.
Form 4
August 27, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
Hunt James K

(Last) (First) (Middle)

100 FEDERAL STREET, 31ST
FLOOR

(Street)

BOSTON, MA 02110

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

THL Credit, Inc. [TCRD]

3. Date of Earliest Transaction
(Month/Day/Year)

03/08/2013

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☒ Other (specify below)

CEO and CIO // Portfolio Manager

6. Individual or Joint/Group Filing(Check
Applicable Line)

☒ Form filed by One Reporting Person

☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock					2,064,324.291	I	See footnote (1)
Common Stock					2,057,349.812	I	See footnote (2)
Common Stock					16,203	I	See footnote (3)
Common Stock					0	I	See footnote

Common Stock	255,803	I	(4)
			See footnote (5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Hunt James K 100 FEDERAL STREET 31ST FLOOR BOSTON, MA 02110	X		CEO and CIO /	Portfolio Manager

Signatures

Stephanie Pare Sullivan as
Attorney-in-Fact
08/27/2013

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Represents (i) 2,047,719.812 shares owned by THL Credit Partners BDC Holdings, L.P., (ii) 6,974.479 shares owned by THL Credit Opportunities, L.P., and (iii) 9,630 shares owned by THL Credit Partners GP, L.P. The reporting person disclaims beneficial ownership of

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these securities except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report should not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose. The number of shares owned by THL Credit Partners GP, L.P. includes 6,420 shares that were distributed from THL Credit Credit Partners BDC Holdings, L.P. to THL Credit Partners GP, L.P. on March 8, 2013 and were inadvertently omitted from the Form 4 filed for James K. Hunt on March 11, 2013.

- Represents (i) 2,047,719.812 shares owned by THL Credit Partners BDC Holdings, L.P. and (ii) 9,630 shares owned by THL Credit Partners GP, L.P. These share amounts reflect that on March 11, 2013, THL Credit Opportunities, L.P. sold 6,974.479 shares. The
- (2) reporting person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report should not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

- Represents (i) 16,203 shares owned by THL Credit Partners GP, L.P. and (ii) 0 shares owned by THL Credit Partners BDC Holdings, L.P. The reporting person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report should not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose. The number of shares of THL Credit Partners GP, L.P. include 6,573 shares that were distributed from THL Credit Credit Partners BDC Holdings, L.P. to THL Credit Partners GP, L.P. on May 10, 2013 and were inadvertently omitted from the Form 4 filed for James K. Hunt on May 23, 2013. The number of shares owned by THL Credit Partners BDC Holdings, L.P. reflects that on May 10, 2013, THL Credit Partners BDC Holdings, L.P. distributed its remaining 2,047,719.812 shares to its partners.
- (3)
- (4) The share amount reflects that on May 31, 2013, THL Credit Partners GP, L.P. sold its remaining 16,203 shares.
- (5) Represents shares owned by Hunt Living Trust.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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