Edgar Filing: Independent Bank Group, Inc. - Form 4

| Independent Form 4 April 09, 201 | Bank Group, 1 | Inc. | | | | | | | | | | |
|---|--|---|--|---|----------------------------|-------------------------|----------------|--|------------------------|--|--|--|
| FORM A | | | | | | | | | OMB APPROVAL | | | |
| | | SECURITIES AND EXCHANGE C Washington, D.C. 20549 | | | | COMMISSION | OMB Number: | 3235-0287 | | | | |
| Check thi if no long | | | | | | | Expires: | January 31, 2005 | | | | |
| subject to STATEMENT OF | | | F CHANGES IN BENEFICIAL OW SECURITIES | | | | LOW | NERSHIP OF | Estimated | average | | |
| | Section 16. Form 4 or | | | | SECONTIES | | | | burden hou response | • | | |
| Form 5 obligation | • • | • | | | | | - | ge Act of 1934, | | | | |
| may cont | inue. Section | | Public Ut of the Inv | • | • | · · | | f 1935 or Sectio | on | | | |
| <i>See</i> Instru 1(b). | iction | 50(II) | | vestment | compan | y Aci | . 01 17 | -0 | | | | |
| (Print or Type F | (esponses) | | | | | | | | | | | |
| (Time of Type I | (csponses) | | | | | | | | | | | |
| SMITH G STACY Syr Inc | | | 2. Issuer Symbol | 2. Issuer Name and Ticker or Trading Symbol | | | | 5. Relationship of Reporting Person(s) to Issuer | | | | |
| | | | Independent Bank Group, Inc. [IBTX] | | | | | (Check all applicable) | | | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction | | | _X_ Director 10% Owner | | | | | | |
| | | | | (Month/Day/Year) 04/08/2013 | | | | Officer (give title Other (specify below) | | | | |
| 830 | | | | | | | | | | | | |
| | | | | Amendment, Date Original | | | | 6. Individual or Joint/Group Filing(Check | | | | |
| | | | | Filed(Month/Day/Year) | | | | Applicable Line) _X_ Form filed by One Reporting Person | | | | |
| DALLAS, TX 75201 Form filed by More than One Reporting Person | | | | | | | | | | | | |
| (City) | (State) | (Zip) | Table | e I - Non-D | erivative S | Securi | ties Ac | quired, Disposed o | of, or Beneficia | lly Owned | | |
| 1.Title of | 2. Transaction Date 2A. I | | | 3. 4. Securities | | | | Securities | 1 | 7. Nature of Indirect Beneficial | | |
| Security (Instr. 3) | ear) Executi any | on Date, if | TransactionAcquired (A) or Code Disposed of (D) | | | Form: Direct (D) or | | | | | | |
| | Day/Year) (Instr. 8) (Instr. 3, 4 and 5) | | | Owned Following | Indirect (I) (Instr. 4) | Ownership (Instr. 4) | | | | | | |
| | | | | | | (A) | | Reported | (1150.1) | (Instr. 1) | | |
| | | | | | | or | ъ. | Transaction(s) (Instr. 3 and 4) | | | | |
| Common | 0.4.00.100.10 | | | Code V | | (D) | Price | | D | | | |
| Stock | 04/08/2013 | | | А | 960 | А | <u>(1)</u> | 18,730 | D | | | |
| | | | | | | | | | | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transacti Code (Instr. 8) | 5. iorNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | | Secur | unt of rlying | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr |
|---|---|---|---------------------------------------|--|---------------------|--------------------|-------|--|---|---|
| | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |

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Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--|---------------|------------|---------|-------|--|--|--|
| | Director | 10% Owner | Officer | Other | | | |
| SMITH G STACY 300 CRESCENT COURT SUITE 830 DALLAS, TX 75201 | Х | | | | | | |
| Signatures | | | | | | | |
| By: /s/ JAN C. WEBB, as Attorney-in-Fact | | 04/09/2013 | | | | | |
| **Signature of Reporting Person | | | Date | | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Reporting Person acquired the shares pursuant to a grant under the Issuer's 2013 Equity Incentive Plan. Such shares vest in five (5)(1) equal annual installments on the anniversary of the date of grant, subject to forfeiture upon the occurrence of certain events specified in the agreement underlying such grant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.