

LANEY DAVID M.
Form 3
February 01, 2012

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â LANEY DAVID M.

(Last) (First) (Middle)

5400 LBJ FREEWAY, SUITE
1500

(Street)

DALLAS,Â TXÂ 75240

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)

02/01/2012

3. Issuer Name **and** Ticker or Trading Symbol
Matador Resources Co [NONE]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☐ Officer ☐ Other
(give title below) (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Class A Common Stock

380,977

D

Â

Class A Common Stock ⁽¹⁾

242,250

I

See Footnote ⁽²⁾

Class A Common Stock ⁽¹⁾

25,000

I

See Footnote ⁽³⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

3. Title and Amount of Securities Underlying

4. Conversion

5. Ownership

6. Nature of Indirect Beneficial Ownership

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	Date Exercisable	Expiration Date	Derivative Security (Instr. 4) Title	Amount or Number of Shares	or Exercise Price of Derivative Security	Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Stock Option (right to buy)	Â (4)	02/07/2012	Class A Common Stock	2,250	\$ 9	D	Â
Stock Option (right to buy)	Â (4)	05/16/2012	Class A Common Stock	1,500	\$ 9	D	Â
Stock Option (right to buy)	Â (4)	02/12/2013	Class A Common Stock	1,500	\$ 10	D	Â
Stock Option (right to buy)	Â (4)	05/21/2013	Class A Common Stock	1,500	\$ 13.33	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LANEY DAVID M. 5400 LBJ FREEWAY, SUITE 1500 DALLAS, TX 75240	Â X	Â	Â	Â

Signatures

/s/ David M.
Laney

01/28/2012

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- The reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is,
- (1) for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise, the beneficial owner of these shares. The reporting person disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest therein.
 - (2) Represents 242,250 shares held of record by the reporting person's adult children, who gave the reporting person voting power of such shares through a revocable power of attorney.
 - (3) Represents 25,000 shares held of record by Laney Investments Ltd.
 - (4) The stock options are fully vested and exercisable as of the day of this report.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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