

LIGHTPATH TECHNOLOGIES INC
Form 8-K
October 21, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington D.C., 20549

Form 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date Of Report (Date Of Earliest Event Reported): 10/21/2004

LIGHTPATH TECHNOLOGIES INC
(Exact Name of Registrant as Specified in its Charter)

Commission File Number: 000-27548

DE
(State or Other Jurisdiction Of
Incorporation or Organization)

86-0708398
(I.R.S. Employer
Identification No.)

2603 Challenger Tech Ct. Suite 100
Orlando, FL 32826
(Address of Principal Executive Offices, Including Zip Code)

407-382-4003
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act(17CFR240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act(17CFR240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act(17CFR240.13e-4(c))
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Items to be Included in this Report

Item 8.01. Other Events

PRESS RELEASE ANNOUNCING THE RE-ELECTION OF TWO DIRECTORS AND APPROVAL OF OTHER PROPOSALS AT STOCKHOLDERS' MEETING

On October 21, 2004, the Company issued a press release entitled "LightPath Technologies Announces Re-election of Two Directors and Approval of Other Proposals at Stockholders' Meeting." A copy of the press release is attached

hereto as an exhibit.

Signature(s)

Pursuant to the Requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the Undersigned hereunto duly authorized.

LIGHTPATH TECHNOLOGIES INC

Date: October 21, 2004.

By: /s/ Monty K. Allen

Monty K. Allen
CFO & Secretary

Exhibit Index

Exhibit No.	Description
EX-99.	Press Release