

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

NOBLE INTERNATIONAL, LTD.  
Form SC 13G/A  
September 16, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 13G  
UNDER THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO. 1)\*

Noble International, Ltd.  
(Name of Issuer)

COMMON STOCK  
(Title of Class of Securities)

655053106  
(CUSIP NUMBER)

March 10, 2005  
(Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the notes).

Page 1 of 12 Pages

CUSIP No. 655053106  
13G

Page 2 of 12 Pages

-----  
1. NAME OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Riverview Group, LLC  
11-3485705

-----  
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

(b)

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 5. SOLE VOTING POWER  
SHARES -0-

BENEFICIALLY 6. SHARED VOTING POWER  
OWNED BY -0-

EACH 7. SOLE DISPOSITIVE POWER  
REPORTING -0-

PERSON 8. SHARED DISPOSITIVE POWER  
WITH -0-

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

12. TYPE OF REPORTING PERSON\*

OO

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 655053106  
13G

Page 3 of 12 Pages

1. NAME OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Millenco, LP  
13-3532932

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

(b)

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

3. SEC USE ONLY

-----  
4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

-----  
NUMBER OF 5. SOLE VOTING POWER  
SHARES -0-

-----  
BENEFICIALLY 6. SHARED VOTING POWER  
OWNED BY -0-

-----  
EACH 7. SOLE DISPOSITIVE POWER  
REPORTING -0-

-----  
PERSON 8. SHARED DISPOSITIVE POWER  
WITH -0-

-----  
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

-----  
10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

-----  
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  
0.0%

-----  
12. TYPE OF REPORTING PERSON\*  
PN

-----  
\*SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 655053106  
13G

Page 4 of 12 Pages

-----  
1. NAME OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Millennium Holding Group, L.P.  
13-3631307

-----  
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

-----  
3. SEC USE ONLY

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

-----  
4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

-----  
NUMBER OF 5. SOLE VOTING POWER  
SHARES -0-

-----  
BENEFICIALLY 6. SHARED VOTING POWER  
OWNED BY -0-

-----  
EACH 7. SOLE DISPOSITIVE POWER  
REPORTING -0-

-----  
PERSON 8. SHARED DISPOSITIVE POWER  
WITH -0-

-----  
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

-----  
10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

|\_ |

-----  
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

-----  
12. TYPE OF REPORTING PERSON\*

PN

-----  
\*SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 655053106  
13G

Page 5 of 12 Pages

-----  
1. NAME OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Millennium Management, L.L.C.  
13-3804139

-----  
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) |X|  
(b) |\_ |

-----  
3. SEC USE ONLY  
-----

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

-----  
NUMBER OF 5. SOLE VOTING POWER  
SHARES -0-  
-----  
BENEFICIALLY 6. SHARED VOTING POWER  
OWNED BY -0-  
-----  
EACH 7. SOLE DISPOSITIVE POWER  
REPORTING -0-  
-----  
PERSON 8. SHARED DISPOSITIVE POWER  
WITH -0-  
-----

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0.0%

12. TYPE OF REPORTING PERSON\*

OO

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 655053106

13G

Page 6 of 12 Pages

1. NAME OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Israel A. Englander

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

(b)

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION

United States

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

-----  
NUMBER OF 5. SOLE VOTING POWER  
SHARES -0-  
-----  
BENEFICIALLY 6. SHARED VOTING POWER  
OWNED BY -0-  
-----  
EACH 7. SOLE DISPOSITIVE POWER  
REPORTING -0-  
-----  
PERSON 8. SHARED DISPOSITIVE POWER  
WITH -0-  
-----  
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-  
-----  
10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\*  
  
-----  
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  
0.0%  
-----  
12. TYPE OF REPORTING PERSON\*  
IN  
-----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 655053106  
13G

Page 7 of 12 Pages

Item 1.

(a) Name of Issuer

Noble International, Ltd., a Delaware corporation (the "Company").

(b) Address of Issuer's Principal Executive Offices:

282 Van Dyke Road  
Warren, MI 48093

Item 2(a). Name of Person Filing

Item 2(b). Address of Principal Business Office

Item 2(c). Citizenship

Riverview Group, LLC  
c/o Millennium Management, L.L.C.  
666 Fifth Avenue  
New York, New York 10103

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

Citizenship: Delaware

Millenco, LP  
c/o Millennium Management, L.L.C.  
666 Fifth Avenue  
New York, New York 10103  
Citizenship: Delaware

Millennium Holding Group, L.P.  
c/o Millennium Management, L.L.C.  
666 Fifth Avenue  
New York, New York 10103  
Citizenship: Delaware

Millennium Management, L.L.C.  
666 Fifth Avenue  
New York, New York 10103  
Citizenship: Delaware

Israel A. Englander  
c/o Millennium Management, L.L.C.  
666 Fifth Avenue  
New York, New York 10103  
Citizenship: United States

(d) Title of Class of Securities

Common Stock, par value \$.001 per share ("Common Stock")

(e) CUSIP Number

655053106

Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b), check whether the person filing is a:

- (a)  Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o).
- (b)  Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c).

CUSIP No. 655053106  
13G

Page 8 of 12 Pages

- (c)  Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d)  Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e)  An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f)  An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g)  A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

- (i)  A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j)  Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

If this statement is filed pursuant to Rule 13d-1(c), check this box.

Item 4. Ownership

(a) Amount Beneficially Owned

On March 10, 2005, each Reporting Person may have been deemed to be the beneficial owner of 312,500 shares of Common Stock issuable to Riverview Group, LLC, a Delaware limited liability company ("Riverview") upon the conversion of a certain convertible subordinated note in the aggregate principal amount of \$10,000,000 convertible into shares of Common Stock at a conversion price of \$32.00 per share, which had constituted 3.2% of the total outstanding shares of Common Stock.

As of the date of this filing, each Reporting Person may be deemed the beneficial owner of -0- shares of Common Stock.

The managing member of Riverview is Millennium Holding Group, L.P., a Delaware limited partnership ("Millennium Holdings"). Millennium Management, L.L.C., a Delaware limited liability company ("Millennium Management"), is the general partner of Millennium Holdings and of Millenco, LP, a Delaware limited partnership ("Millenco") and consequently may be deemed to have voting control and investment discretion over securities owned by Millennium Holdings, by Riverview, and by Millenco. Israel A. Englander ("Mr. Englander") is the managing member of Millennium Management. As a result, Mr. Englander may be deemed to be the beneficial owner of any shares deemed to be beneficially owned by Millennium Management. The foregoing should not be construed in and of itself as an admission by any of Millennium Holdings, Millennium Management or Mr. Englander as to beneficial ownership of the shares owned by Riverview.

Note: Millennium Partners, L.P., a Cayman Islands limited partnership ("Partners"), is a limited partner of Millennium Holdings and of Millenco. As a limited partner, Partners has no investment or voting control over Millennium Holdings or Millenco or their securities positions.

CUSIP No. 655053106

13G

Page 9 of 12 Pages

(b) Percent of Class

0.0%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:

-0-

(ii) Shared power to vote or to direct the vote

-0-

(iii) Sole power to dispose or to direct the disposition of

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

-0-

(iv) Shared power to dispose or to direct the disposition of

-0-

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [X].

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

Not applicable.

Item 8. Identification and Classification of Members of the Group

See Exhibit I.

Item 9. Notice of Dissolution of Group

Not applicable

Item 10. Certification

By signing below each of the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

CUSIP No. 655053106

13G

Page 10 of 12 Pages

Exhibits:

Exhibit I: Joint Filing Agreement, dated as of September 15, 2005, by and among Riverview Group, LLC, Millenco, LP, Millennium Holding Group, L.P., Millennium Management, L.L.C. and Israel A. Englander.

CUSIP No. 655053106

13G

Page 11 of 12 Pages

SIGNATURE

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information with respect to it set forth in this statement is true, complete, and correct.

Dated: September 15, 2005

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

RIVERVIEW GROUP, LLC

MILLENCO, LP

By: Millennium Holding Group, L.P.,  
its sole member

By: Millennium Management, L.L.C.  
its general partner

By: Millennium Management, L.L.C.  
its general partner

By: /s/ Terry Feeney

-----  
Name: Terry Feeney  
Title: Chief Operating Officer

By: /s/ Terry Feeney

-----  
Name: Terry Feeney  
Title: Chief Operating Officer

MILLENNIUM HOLDING GROUP, L.P.

MILLENNIUM MANAGEMENT, L.L.C.

By: Millennium Management, L.L.C.  
its general partner

By: /s/ Terry Feeney

-----  
Name: Terry Feeney  
Title: Chief Operating Officer

By: /s/ Terry Feeney

-----  
Name: Terry Feeney  
Title: Chief Operating Officer

/s/Israel A. Englander by David Nolan  
pursuant to Power of Attorney  
filed with SEC on June 6, 2005

-----  
Israel A. Englander

CUSIP No. 655053106  
13G

Page 12 of 12 Pages

EXHIBIT I

JOINT FILING AGREEMENT

This will confirm the agreement by and among the undersigned that the Schedule 13G filed with the Securities and Exchange Commission on or about the date hereof with respect to the beneficial ownership by the undersigned of the Common Stock, par value \$.001 per share, of Noble International, Ltd., a Delaware corporation, is being filed, and all amendments thereto will be filed, on behalf of each of the persons and entities named below in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

Dated: September 15, 2005

RIVERVIEW GROUP, LLC

MILLENCO, LP

By: Millennium Holding Group, L.P.,  
its sole member

By: Millennium Management, L.L.C.  
its general partner

By: Millennium Management, L.L.C.  
its general partner

By: /s/ Terry Feeney

-----  
Name: Terry Feeney  
Title: Chief Operating Officer

Edgar Filing: NOBLE INTERNATIONAL, LTD. - Form SC 13G/A

By: /s/ Terry Feeney

-----  
Name: Terry Feeney  
Title: Chief Operating Officer

MILLENNIUM HOLDING GROUP, L.P.

By: Millennium Management, L.L.C.  
its general partner

By: /s/ Terry Feeney

-----  
Name: Terry Feeney  
Title: Chief Operating Officer

/s/Israel A. Englander by David Nolan  
pursuant to Power of Attorney  
filed with SEC on June 6, 2005

-----  
Israel A. Englander

MILLENNIUM MANAGEMENT, L.L.C.

By: /s/ Terry Feeney

-----  
Name: Terry Feeney  
Title: Chief Operating Officer