

Contango ORE, Inc.  
Form 8-K  
August 26, 2016

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

---

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 25, 2016

CONTANGO ORE, INC  
(Exact Name of Registrant Specified in Charter)

Delaware            000-54136            27-3431051

(State or Other            (Commission File            (I.R.S. Employer  
Jurisdiction of            Number)            Identification No.)  
Incorporation)

3700 Buffalo Speedway, Suite 925  
Houston, Texas            77098  
(Address of Principal Executive Offices)            (Zip Code)

Registrant's telephone number, including area code: (713) 877-1311

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

---

Item 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

Contango ORE, Inc. (the “Company”) issued a press release on August 25, 2016 that reported on the Company’s annual financial results for the year ended June 30, 2016. A copy of the press release is furnished as Exhibit 99.1 to this report.

The information included herein and in Exhibit 99.1 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

99.1 Press Release dated August 25, 2016

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CONTANGO  
ORE, Inc.**

By: /s/ Leah Gaines  
Name: Leah  
Gaines  
Title: Vice  
President and Chief  
Financial Officer

Dated: August 25, 2016

Exhibit Index

Exhibit

99.1 Press Release, dated August 25, 2016

- 4 -