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AULT INC
Form 8-K
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 28, 2004

Ault Incorporated

(Exact name of registrant as specified in its charter)

Minnesota

0-12611

41-0842932

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

7105 Northland Terrace Minneapolis MN

55428

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (763) 592-1900

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions (see General Instruction A.2. below):

Written communications pursuant to rule 425 under the Securities Act (17
CFR 230.425)

Soliciting material pursuant to rule 14a-12 under the Exchange Act (17 CFR
240.14a-12)

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- |_ | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_ | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 5 - Corporate Governance and Management

Item 5.05. Amendments to the Registrant's Code of Ethics, or Waiver of a Provision of the Code of Ethics

On September 28, the Company's Board of Directors amended and restated the Company's Code of Ethics, including renaming the code as the Company's Code of Ethics and Business Conduct. A copy of the Company's current Code of Ethics and Business Conduct is attached hereto as Exhibit 99.1.

Section 9 - Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits

Exhibit 99.1 Ault Incorporated Code of Ethics and Business Conduct, as amended and restated effective September 28, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AULT INCORPORATED

By: /s/ Donald L. Henry

Donald L. Henry
Chief Financial Officer

Dated: September 28, 2004