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CHEESECAKE FACTORY INCORPORATED

Form 8-K September 08, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 8, 2004

THE CHEESECAKE FACTORY INCORPORATED (Exact Name of Registrant as Specified in its Charter)

Delaware U-2U3/4 (State or other jurisdiction (Commission File Number) (IRS Employer Identification No.)

26950 Agoura Road Calabasas Hills, California 91301 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (818) 871-3000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- |_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- $|_|$ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14.d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

SECTION 7.0 - REGULATION FD

ITEM 7.01 REGULATION FD DISCLOSURE

On September 8, 2004, The Cheesecake Factory Incorporated issued a press release entitled "The Cheesecake Factory To Present at the Banc of America

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Securities Investment Conference". A copy of the press release is attached as Exhibit 99.1.

SECTION 9.0 - FINANCIAL STATEMENTS AND EXHIBITS

ITEM 9.1 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits
 99.1 Press release dated September 8, 2004.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 8, 2004 THE CHEESECAKE FACTORY INCORPORATED

By: /s/ MICHAEL J. DIXON

-----Michael J. Dixon
Senior Vice President and
Chief Financial Officer

3

EXHIBIT INDEX

Exhibit Description

99.1 Press Release dated September 8, 2004 entitled

"The Cheesecake Factory To Present at the
Banc of America Securities Investment Conference".

4