

Edgar Filing: GERON CORPORATION - Form 8-K

GERON CORPORATION  
Form 8-K  
October 29, 2003

-----  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 29, 2003

GERON CORPORATION

(Exact name of registrant as specified in its charter)

|   |                                     |   |
|---|-------------------------------------|---|
| Delaware<br>(State or Other Jurisdiction<br>of Incorporation) | 0-20859<br>(Commission File Number) | 75-2287752<br>(IRS Employer<br>Identification Number) |
|---|-------------------------------------|---|

|  |                     |
|--|---------------------|
| 230 Constitution Drive<br>Menlo Park, California<br>(Address of principal executive offices) | 94025<br>(Zip Code) |
|--|---------------------|

(650) 473-7700  
(Registrant's telephone number, including area code)

N/A  
(Former Name or Former Address, if Changed Since Last Report)

-----  
Item 5. Other Events.

On October 29, 2003, Geron Corporation announced the pricing of its previously announced public offering of five million shares of its common stock.

The Company's press release announcing the pricing of the offering is filed as an exhibit to this Current Report on Form 8-K. The summary description of the event is qualified in its entirety by reference to the document filed as an exhibit hereto.

Item 7. Exhibits.

Exhibits

-----

99.1                    Press Release dated October 29, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GERON CORPORATION

Date:     October 29, 2003

By:       /s/ William D. Stempel

-----  
Name:     William D. Stempel

Title:    Vice President and General Counsel

EXHIBIT INDEX

Exhibits

-----

99.1

Press Release dated October 29, 2003.