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SHINHAN FINANCIAL GROUP CO LTD
Form 6-K
January 07, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the Month of January 2005

SHINHAN FINANCIAL GROUP CO., LTD.
(Translation of registrant's name into English)

120, 2-Ga, Taepyung-Ro, Jung-Gu, Seoul 100-102, Korea
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will
file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Indicate by check mark whether the registrant by furnishing the
information contained in this form is also thereby furnishing the
information to the Commission pursuant to Rule 12g3-2(b) under the
Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the
registrant in connection with Rule 12g3-2(b): 82-_____.

ISSUANCE OF 1 YEAR FRN NOTES

On January 6, 2005, Shinhan Bank, one of our major banking subsidiaries, decided to issue 1 year FRN Notes (the "Notes") in the aggregate principal amount of SGD 100,000,000. The Notes are scheduled to be issued on January 18, 2005. The following is a detailed summary of terms and conditions of the issuance of the Notes.

| | |
|-------------------|-------------------------------|
| 1. Issuer | : Shinhan Bank |
| 2. Form of Debt | : Senior, Unsecured |
| 3. Lead Manager | : Deutsche Bank AG, Singapore |
| 4. Nominal Amount | : SGD 100,000,000 |
| 5. Issue Price | : 100.00% of Par |
| 6. Purchase Price | : 100.00% of Par |
| 7. Trade Date | : 6 January, 2005 |

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8. Issue Date : 18 January, 2005
9. Maturity Date : 18 January, 2006
10. Coupon : 1.95%
11. Payment Dates : Semi-annually
12. Early Redemption : None

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SHINHAN FINANCIAL GROUP CO., LTD.

By /s/ Byung Jae Cho

Name: Byung Jae Cho
Title: Chief Financial Officer

Date: January 7, 2005