

PYRAMID OIL CO  
Form 8-K  
May 16, 2012

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): May 15, 2012

**Pyramid Oil Company**

(Exact name of registrant as specified in its charter)

|  |              |                |
|--|--------------|----------------|
| California                               | 001-32989    | 94-0787340     |
| (State or other jurisdiction             | (Commission  | (I.R.S.        |
| of incorporation)                        | File Number) | Employer       |
|  |              | Identification |
|  |              | No.)           |
| 2008 – 2 <sup>nd</sup> Street            |              |                |
| Bakersfield, California                  |              | 93301          |
| (Address of principal executive offices) |              | (Zip Code)     |

Registrant's telephone number, including area code: (661)  
325-1000

Not Applicable

Former name or former address, if changed since last report

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ..Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ..Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ..Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ..Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02. Results of Operations and Financial Condition.**

On May 15, 2012, Pyramid Oil Company (the “Company”) issued a press release announcing its financial results for the fiscal quarter ended March 31, 2012. A copy of the Company’s press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information furnished pursuant to this Item 2.02, including Exhibit 99.1, shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities under that section, and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act except as expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits**

Exhibit 99.1 Press release, dated May 15, 2012, issued by Pyramid Oil Company

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PYRAMID OIL COMPANY

May 16, 2012 By: /s/ John H. Alexander  
Name: John H. Alexander  
Title: Chief Executive Officer