

HARRIS & HARRIS GROUP INC /NY/  
Form 8-K  
June 21, 2011

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

June 21, 2011 (June 21, 2011)

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HARRIS & HARRIS GROUP, INC.

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(Exact name of registrant as specified in its charter)

New York  
(State or other jurisdiction of  
incorporation)

0-11576  
(Commission File  
Number)

13-3119827  
(IRS Employer  
Identification No.)

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1450 Broadway  
New York, New York 10018

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(Address of principal executive offices and zip code)

(212) 582-0900

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(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 1.01. Entry into a Material Definitive Agreement.

On June 21, 2011, Harris & Harris Group, Inc. (the “Company”) entered into Amendment No. 1 to its Revolving Loan Agreement (the “Amended Loan Agreement”) with TD Bank, N.A. (“Lender”) in connection with a \$10 million three-year revolving credit facility in conjunction with the Company’s investments in venture debt. The purpose of the amendment is to revise a representation and warranty and a covenant regarding Regulation U.

The description above is only a summary of the material provisions of the Amended Loan Agreement and is qualified in its entirety by reference to copies of the Amended Loan Agreement, which is filed as Exhibit 10.1 to this current report on Form 8-K and by this reference incorporated herein.

| Exhibit No. | Description   |
|-------------|---|
| 10.1        | Amendment No 1 to the Revolving Loan Agreement, dated as of June 21, 2011, by and between Harris & Harris Group, Inc. and TD Bank, N.A. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 21, 2011

HARRIS & HARRIS GROUP, INC.

By: Daniel B. Wolfe  
Daniel B. Wolfe  
Chief Financial Officer

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EXHIBIT INDEX

| Exhibit No. | Description   |
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