

MOOG INC
Form 8-K
May 24, 2011

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 24, 2011

MOOG INC.

(Exact name of registrant as specified in its charter)

| | | |
|-----------------|----------------|------------|
| New York | 1-5129 | 16-0757636 |
| (State or Other | (Commission | (I.R.S. |
| Jurisdiction | File Number) | Employer |
| of | Identification | No.) |
| Incorporation) | | |

East 14052-0018
Aurora,
New
York
(Address (Zip Code)
of
principal
executive
offices)

Registrant's Telephone Number, Including Area Code: (716) 652-2000

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01

Other Events.

On May 24, 2011, Moog Inc. issued a press release announcing that it has acquired Animatics Corporation. The purchase price is approximately \$25 million consisting of 467,749 shares of Moog Class A stock (based on a 30 day average price of \$42.76) and \$5 million in cash. Animatics, founded in 1987, manufactures and supplies servo motors, linear actuators and control electronics used in a variety of industrial, medical and defense applications. Animatics had trailing 12 month revenues of \$15 million.

Item 9.01

Financial Statements and Exhibits.

(d)Exhibits.

99.1Press release dated May 24, 2011.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOOG INC.

Dated: May 24, 2011

By: /s/ Jennifer Walter
Name: Jennifer Walter
Controller