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Star Maritime Acquisition Corp. Form 8-A12B November 23, 2005

# SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

## FORM 8-A

# FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

## STAR MARITIME ACQUISITION CORP.

(Exact Name of Registrant as Specified in its Charter)

<u>Delaware</u> 20-2873585 (State of Incorporation (I.R.S. Employer or Organization) Identification No.)

c/o Schwartz & Weiss, P.C., 457 Madison 10022

Avenue, New York, New York

(Address of Principal Executive Offices) (Zip Code)

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. x

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates: 333-125662

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered Name of Each Exchange on Which Each Class

is to be Registered

Units, each consisting of one share of CommonAmerican Stock Exchange

Stock and one Warrant

Common Stock, par value \$0.0001 per share American Stock Exchange

Common Stock Purchase Warrants American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act: None

# Item 1. Description of Registrant's Securities to be Registered.

A description of the units, common stock and warrants to be registered hereunder is contained in the section entitled "Description of Securities" in the Prospectus included in the Registrant's Form S-1 Registration Statement, No. 333-125662 (the "Registration Statement"), filed with the Securities and Exchange Commission (the "Commission") on June 9, 2005 and is incorporated herein by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

## Item 2. Exhibits.

<b>Exhibit</b>	Description
No.	
3.1*	Certificate of Incorporation.
3.2*	By-laws.
4.1*	Specimen Unit Certificate.
4.2*	Specimen Common Stock Certificate.
4.3*	Specimen Warrant Certificate.
4.4*	Form of Warrant Agreement between Continental Stock Transfer &
	Trust Company and the Registrant.

<sup>\*</sup> Incorporated by reference to the exhibit of the same number filed with the Registration Statement.

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## **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

STAR MARITIME ACQUISITION CORP.

Date: November 23, 2005 By: /s/ Prokopios (Akis) Tsirigakis

Name: Prokopios (Akis) Tsirigakis

Title: Chairman, Chief Executive Officer and

President