

LIGHTPATH TECHNOLOGIES INC
Form 8-K
May 16, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

May 15, 2007

Date of Report (Date of earliest event reported)

LIGHTPATH TECHNOLOGIES, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation or organization)

000-27548
(Commission File Number)

86-0708398
(I.R.S. Employer Identification
Number)

2603 Challenger Tech Court, Suite 100
Orlando, Florida 32826
(Address of principal executive office, including zip code)

(407) 382-4003
(Registrant's telephone number, including area code)

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Item 2.02. Results of Operations and Financial Condition

The Registrant issued a Press Release on May 15, 2007, reporting third quarter results for the fiscal third quarter ended March 31, 2007, and announcing an audio webcast to be held on May 15, 2007. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press Release on May 15, 2007 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES, INC.

Dated: May 16, 2007

By: */s/ Dorothy M. Cipolla*
Dorothy M. Cipolla, CFO

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
<u>EX-99.1</u>	Press Release issued on May 15, 2007.
