

ABN AMRO HOLDING N V
Form FWP
May 12, 2008

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Relating to Preliminary Pricing Supplement No. 604 to
Registration Statement Nos. 333-137691, 333-137691-02
Dated September 29, 2006

ABN AMRO Bank N.V.
20% Buffer Knock-Out Notes

Preliminary Pricing Sheet – May 9, 2008

3-YEAR, 20% BUFFER KNOCK-OUT SECURITIES DUE MAY 31, 2011
LINKED TO THE PERFORMANCE OF WISDOMTREE INDIA EARNINGS FUNDSM

SUMMARY
INFORMATION

Issuer: ABN AMRO Bank N.V. (Senior Long Term Debt Rating: Moody's Aa2, S&P AA-)

Lead Selling Agent: ABN AMRO Incorporated

Offering: 3-Year, 20% Buffer Knock-Out Securities Due May 31, 2011 Linked to the Performance of WisdomTree India Earnings FundSM (the "Securities")

Underlying Fund: WisdomTree India Earnings FundSM (Bloomberg code: EPI <US><Equity>)

Coupon: None. The Securities do not pay interest.

Denominations: \$1,000

Issue Size: TBD

Issue Price: 100%

Payment at Maturity: At maturity, you will receive, for each \$1,000 principal amount of Security, a cash amount calculated as follows:

- 1) if the fund return is positive and a Knock-Out Event has not occurred, \$1,000 plus the out-performance amount;
- 2) if the fund return is positive and a Knock-Out Event has occurred, \$1000 only;
- 3) if the fund return is zero or negative to and including -20%, \$1,000 only; and
- 4) if the fund return is negative and less than -20%, \$1,000 plus ((fund return + 20%) x \$1,000), which will represent a loss of principal.

If the fund return is less than -20% you could lose up to 80% of your initial principal investment. In addition, even if the fund return is positive, you will never receive a payment at maturity greater than \$2,840.00, due to the method by which the out-performance amount is calculated. Further, even if the fund return is positive, if a Knock-Out Event occurs during the Relevant Period, then you will be entitled to receive only the principal amount of \$1,000 per Security at maturity. Accordingly, you may receive a zero percent return on your investment if the Underlying Fund significantly appreciates at any time during the life of the Securities.

Fund Return: The return on the underlying fund is the percentage change in the value of such underlying fund, calculated as:

Final Price - Initial Price
Initial Price

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Initial Price:	The closing price of the Underlying Stock on the pricing date.
Final Price:	The closing price of the Underlying Stock on the determination date, subject to certain adjustment event as described in the pricing supplement.
Out-performance amount:	For each \$1,000 principal amount of Securities, an amount in cash equal to the lesser of: (a) the product of the participation rate times the fund return times \$1,000 and (b) the maximum amount.
Participation Rate:	2.30 (or 230%).
Maximum Amount:	\$1,840.00 per \$1,000 principal amount of Securities, representing a maximum return on the Securities of 184.00%
Knock-Out Event:	A Knock-Out Event will be deemed to have occurred if the market price of the Underlying Fund has risen above the Knock-Out Level at any time during the regular business hours of the primary U.S. exchange or market for the Underlying Fund on any trading day during the Relevant Period.
Knock-Out Level:	180% of the Initial Price
Relevant Period:	