

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 June 12, 2013

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 58 - Dated Tuesday, June 11, 2013 (To: Prospectus Dated November 16, 2012)

CUSIP	Principal		Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1st	Survivor s	FDIC
Number	Amount	Selling Price	Concession	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Amount	Option	Guarant
96121BCL9	\$	100.000%	1.250%	\$	Fixed	1.500%	Monthly	30/360	06/15/2018	07/15/2013	\$1.04	Yes	No

Redemption Information: Non-Callable

Trade Date: Monday, June 17, 2013 @ 12:00 PM ET

Settle Date: Thursday, June 20, 2013

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Barclays, Citigroup, Deutsche Bank

Securities, Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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