BIOSANTE PHARMACEUTICALS INC Form 425 November 08, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

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| | FORM | 8-K | |
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| | | 3 or 15(d) o ge Act of 193 | |
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Date of report (Date of earliest event reported): November 8, 2012

BIOSANTE PHARMACEUTICALS, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

001-31812 (Commission File Number)

58-2301143 (I.R.S. Employer Identification Number)

111 Barclay Boulevard

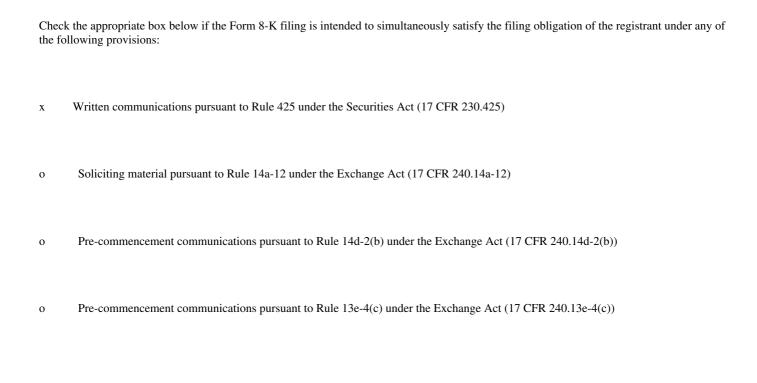
Lincolnshire, Illinois (Address of principal executive offices)

60069 (Zip Code)

Registrant s telephone number, including area code: (847) 478-0500

N/A

(Former name or former address, if changed since last report)



| Section 2 Financial Information | | | |
|---|--|--|--|
| Item 2.02. Results of Operations and Financial Condition. | | | |
| On November 8, 2012, BioSante Pharmaceuticals, Inc. publicly announced its financial results for the third quarter of 2012. For further information, please refer to the news release attached hereto as Exhibit 99.1, which is incorporated by reference herein. | | | |
| Section 8 Other Events | | | |
| Item 8.01. Other Events. | | | |
| On November 8, 2012, BioSante provided an update regarding its proposed merger with ANIP Acquisition Company d/b/a ANI Pharmaceuticals. | | | |
| A copy of the press release is filed as Exhibit 99.1 to this report and is incorporated herein by reference. | | | |
| Section 9 Financial Statements and Exhibits | | | |
| Item 9.01. Financial Statements and Exhibits. | | | |
| (d) Exhibits. | | | |
| Exhibit No. Description 99.1 News Release issued November 8, 2012 | | | |
| 2 | | | |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BIOSANTE PHARMACEUTICALS, INC.

By: /s/ Phillip B. Donenberg Phillip B. Donenberg

Senior Vice President of Finance, Chief Financial Officer and Secretary

Dated: November 8, 2012

BIOSANTE PHARMACEUTICALS, INC.

FORM 8-K

Exhibit Index

ExhibitNo.DescriptionMethod of Filing99.1News Release issued November 8, 2012Filed herewith

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