

QUICKLOGIC CORPORATION

Form 8-K

October 01, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **September 25, 2009**

QuickLogic Corporation

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

000-22671

(Commission File Number)

77-0188504

(IRS Employer Identification No.)

1277 Orleans Drive, Sunnyvale, CA

(Address of principal executive offices)

94089-1138

(Zip Code)

Registrant's telephone number, including area code **(408) 990-4000**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

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- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 1 Registrant's Business and Operations

Item 1.01 Entry into a Material Definitive Agreement.

On September 25, 2009, QuickLogic Corporation (the Company) entered into a Fifth Amendment to Second Amended and Restated Loan and Security Agreement (the Agreement) with Silicon Valley Bank to require the Company to maintain (i) a tangible net worth of at least \$11,000,000, and (ii) unrestricted cash or cash equivalents in an amount of at least \$8,000,000.

The foregoing description of the Agreement does not purport to be complete and is qualified in its entirety by reference to the Agreement, a copy of which is attached as Exhibit 10.29 hereto.

Section 9 Financial Statements and Exhibits

Item 9.01(d) Exhibits.

10.29 Fifth Amendment to Second Amended and Restated Loan and Security Agreement.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 1, 2009

QuickLogic Corporation

/s/ Ralph S. Marimon
Ralph S. Marimon

Vice President Finance and Chief Financial Officer

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EXHIBIT INDEX

| Exhibit No. | Description |
|----------------|---|
| 10.29 | Fifth Amendment to Second Amended and Restated Loan and Security Agreement. |