

DUKE REALTY CORP
Form 8-K
May 04, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 30, 2007

DUKE REALTY CORPORATION

(Exact name of registrant as specified in its charter)

Indiana
(State or Other Jurisdiction
of Incorporation)

1-9044
(Commission
File Number)

35-1740409
(IRS Employer
Identification No.)

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600 East 96th Street, Suite 100, Indianapolis, Indiana
(Address of Principal Executive Offices)

46240
(Zip Code)

Registrant's telephone number, including area code: **(317) 808-6000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.03. Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On April 30, 2007, Duke Realty Corporation (the Company) filed with the Secretary of State of the State of Indiana Articles of Amendment (the Amendment) to the Company s Third Amended and Restated Articles of Incorporation (the Articles). The effective date of the Amendment was April 30, 2007, and the purpose of the Amendment was to remove from the Articles those exhibits designating and setting forth the rights of the Company s previously issued Series A Preferred Shares, Series D Preferred Shares, Series E Preferred Shares, Series F Preferred Shares, Series H Preferred Shares and Series I Preferred Shares, each of which series has since been redeemed in full and no shares of which series are any longer outstanding. In accordance with Indiana law and the Company s organizational documents, the shares of each such redeemed series of preferred shares shall again become authorized but unissued preferred shares, available for issuance by the Company.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DUKE REALTY CORPORATION

By: */s/ Howard L. Feinsand*
Howard L. Feinsand
Executive Vice President, General Counsel
and Corporate Secretary

Dated: May 4, 2007