

WATSON PHARMACEUTICALS INC
Form 8-K
February 10, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 or 15(d) Of the Securities And Exchange Act Of 1934

February 10, 2004

Date of Report (Date of earliest event reported)

WATSON PHARMACEUTICALS, INC.

(Exact name of registrant as specified in its charter)

Nevada
(State or other Jurisdiction
of Incorporation)

0-20045
(Commission File Number)

95-3872914
(IRS Employer
Identification Number)

311 Bonnie Circle
Corona, California
(Address of principal executive
offices)

92880
(Zip Code)

(909) 493-5300

(Registrant's telephone number, including area code)

N/A
(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On February 5, 2004, Watson Pharmaceuticals, Inc. (Watson or the Company), commenced a cash tender offer and consent solicitation for all of its \$150,000,000 principal amount of 7 1/8 % Senior Notes due 2008.

The Company includes as an exhibit to this Form 8-K the News Release titled Watson Pharmaceuticals Announces Tender Offer to Repurchase Its 7 1/8% Senior Notes.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

c. Exhibits

99.1 News Release dated February 5, 2004 titled Watson Pharmaceuticals Announces Tender Offer to Repurchase Its 7 1/8% Senior Notes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 10, 2004.

WATSON PHARMACEUTICALS, INC.

By: /s/ CHARLES P. SLACIK
Charles P. Slacik
Executive Vice President and
Chief Financial Officer