

TARGET CORP
Form 8-K
June 26, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **June 26, 2003**

Target Corporation

(Exact name of registrant as specified in its charter)

Minnesota

(State or other jurisdiction
of incorporation)

1-6049

(Commission File Number)

41-0215170

(IRS Employer
Identification No.)

1000 Nicollet Mall

Minneapolis, Minnesota

(Address of principal executive offices)

55403

(Zip Code)

Registrant's telephone number, including area code **(612) 304-6073**

Item 5. Other Events

Target Corporation (the Corporation) is placing on file as Exhibit 99(a) a form of the Corporation's 364-Day Credit Agreement dated June 16, 2003. Also attached hereto as Exhibit 99(b) is a form of the Corporation's Five-Year Credit Agreement dated June 16, 2003.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99(a) Form of 364-Day Credit Agreement, dated June 16, 2003, between Target Corporation and the lenders party thereto.

99(b) Form of Five-Year Credit Agreement dated June 16, 2003, between Target Corporation and the lenders party thereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 26, 2003

TARGET CORPORATION

By

/s/ Douglas A. Scovanner

Douglas A. Scovanner

Executive Vice President and Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit Number | Description | Method of Filing |
|-----------------------|---|-------------------------|
| 99(a) | Form of 364-Day Credit Agreement, dated June 16, 2003, between Target Corporation and the lenders party thereto. | Electronic Transmission |
| 99(b) | Form of Five-Year Credit Agreement dated June 16, 2003, between Target Corporation and the lenders party thereto. | Electronic Transmission |