

PLATINUM GROUP METALS LTD

Form 6-K

February 20, 2018

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer**  
Pursuant to Rule 13a-16 or 15d-16  
under the Securities Exchange Act of 1934

**For the month of: February 2018**

**Commission File Number: 001-33562**

**PLATINUM GROUP METALS LTD.**

**Suite 788 550 Burrard Street, Vancouver BC, V6C 2B5, CANADA**

*Address of Principal Executive Office*

Indicate by check mark whether the registrant files or will file annual reports under cover:

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

---

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**PLATINUM GROUP METALS LTD.**

/s/ Frank Hallam

Frank R. Hallam

Chief Financial Officer

Date: February 20, 2018

**EXHIBIT INDEX**

EXHIBITS 99.1 to 99.3 INCLUDED WITH THIS REPORT ARE HEREBY INCORPORATED BY REFERENCE INTO THE REGISTRANT'S REGISTRATION STATEMENT ON FORM F-10 (FILE NO. 333-213985), AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS SUBMITTED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

**Exhibit   Description**

<u>99.1</u>	<u>Amended and Restated First Addendum to Sale of Business Agreement dated February 12, 2018</u>
<u>99.2</u>	<u>Amended and Restated First Addendum to the Scheme Implementation Agreement dated February 12, 2018</u>
<u>99.3</u>	<u>Liberty - Second Amended and Restated Second Lien Credit Agreement dated February 12, 2018</u>

---