

REGI U S INC  
Form NT 10-K  
July 29, 2003

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 12b-25**

**NOTIFICATION OF LATE FILING**

Commission File Number: **0-23920**

(Check One):

Form 10-K and Form 10-KSB " Form 11-K " Form 20-F "  
Form 10-Q and Form 10-QSB " Form N-SAR

For Period Ended: April 30, 2003

- Transition Report on Form 10-K  
and 10-KSB
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q  
and Form 10-QSB
- Transition Report on Form  
N-SAR

For the Transition Period Ended: \_\_\_\_\_

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

**PART I - REGISTRANT INFORMATION**

**REGI U.S., INC**

(Full Name of Registrant)

**1103-11871 Horseshoe Way  
Richmond, BC Canada V7A 5H5  
(Address of Principal Executive Office)**

OMB  
APPROVAL  
OMB Number:  
3235-0058  
Expires: March  
31, 2006  
Estimated  
average burden  
hours per form:  
2.50  
SEC FILE NO.  
0-23920  
CUSIP NO.



**PART II - RULES 12b-25(b) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 10-KSB, Form 20-F, 11-K, Form N-SAR, or portion thereof, will be filed  on or before the 15<sup>th</sup> calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, 10-QSB or portion thereof will be filed on or before the 5<sup>th</sup> calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

**PART III - NARRATIVE**

State below in reasonable detail the reasons why the Form 10-K, 10-KSB, 11-K, 20-F, 10-Q, 10-QSB, N-SAR or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach extra sheets if needed.)

**The Form 10-KSB for the period ended April 30, 2003 could not be filed without unreasonable effort or expense because the audited financial statements have not been completed by the Company s auditors. The subject 10-KSB annual report will be filed on or before the fifteenth calendar day following the prescribed due date of July 29, 2003.**

**PART IV - OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

John G. Robertson	606	278-5996
-------------------	-----	----------

(Name)	(Area Code)	(Telephone Number)
--------	-------------	--------------------

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such reports been filed? If the answer is no, identify report(s).

Yes    No

(3) Is it anticipated that any significant change in results of the operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes    No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Edgar Filing: REGI U S INC - Form NT 10-K

**REGI U. S., INC**

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date July 29, 2003

By /s/ John G. Robertson  
President

---