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AVIATION GENERAL INC  
Form 8-K  
March 10, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported): November 4, 2003

AVIATION GENERAL, INCORPORATED  
(Exact Name of Registrant as Specified in its Charter)

Delaware	0-24795	73-1547645
(State of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

7200 NW 63rd Street  
Bethany, Oklahoma 73008  
(Address of principal executive offices, including zip code)

(405) 495-8080  
(Registrant's telephone number, including area code)

Item 4. Changes in Registrant's Certifying Accountant.

On November 4, 2003, Aviation General, Incorporated appointed Murrell, Hall, McIntosh & Co., PLLP of Oklahoma City, Oklahoma as its new principal accountant to audit its consolidated financial statements. Aviation General, Incorporated has not consulted with Murrell, Hall, McIntosh & Co., PLLP on any items concerning the application of accounting principles to a specified transaction, the type of audit opinion that might be rendered on Aviation's financial statements, or the subject matter of a disagreement on reportable events with the former auditor (as described in Regulation 5-K Item 304(a) (2)).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AVIATION GENERAL, INCORPORATED

/s/ WIRT D. WALKER, III

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Name: Wirt D. Walker, III

Title: Chairman and Chief Executive Officer

Dated: March 10, 2004