## Edgar Filing: LEE MICHAEL H - Form 4

LEE MICHAEL H

Form 4	ILL II											
August 29, 2	006											
FORM 4 UNITED STATES SECURITIES AND EXCHANCE COMMISSION										OMB APPROVAL		
	Washington, D.C. 20549							OMMISSION	OMB Number:	3235-0287		
Check thi if no long	er.								Expires:	January 31, 2005		
subject to Section 1 Form 4 or	6. <b>SIAIEM</b>	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES								Estimated average burden hours per response		
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940												
(Print or Type R	Responses)											
1. Name and A LEE MICHA	Sy	2. Issuer Name <b>and</b> Ticker or Trading Symbol						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
		ENGLOBAL CORP [ENG] 3. Date of Earliest Transaction										
	(First) (M L CORPORATIO DUSTON PKWY,	(M N, 654 05	Date of Ionth/Da 5/25/20	ay/Year		nsaction			Director X Officer (give below) Pres. & C		Owner r (specify rp.	
	(Street) 4. If Amendment, Date Original Filed(Month/Day/Year)						6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person					
HOUSTON,	, TX 77060-5914								Form filed by M Person			
(City)	(State) (	Zip)	Table	e I - Noi	n-De	erivative Se	curiti	es Acqu	uired, Disposed of	, or Beneficial	y Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Da any (Month/Day/	ate, if	Code	ctior 8)	4. Securitie (A) or Disp (Instr. 3, 4) Amount	osed c	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Indirect Beneficial	
Common Stock	06/01/2006	05/25/2000	6	A		175,000	A	<u>(1)</u>	175,000	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

**Reporting Owners** 

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	2.	3. Transaction Date		4.	5.	6. Date Exer		7. Titl		8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	,	Transactio		Expiration D		Amou		Derivative	Deriv
•	or Exercise		any	Code	of	(Month/Day/	rear)	Under		Security	Secu
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	2		Secur	ities	(Instr. 5)	Bene
	Derivative				Securities			(Instr.	. 3 and 4)		Owne
	Security				Acquired						Follo
	•				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						(1100
					(insu: 5, 4, and 5)						
					4, and 3)						
									Amount		
									or		
						Date	Expiration	Title	Number		
						Exercisable	Date	inte	of		
				Code V	$(\Lambda)$ (D)						
				Code V	(A) (D)				Shares		

## **Reporting Owners**

5

Reporting Owner Name / Address	Relationships							
hepotong of the Funct / Function	Director	10% Owner	Officer	Other				
LEE MICHAEL H ENGLOBAL CORPORATION 654 N. SAM HOUSTON PKWY, SUITE 400 HOUSTON, TX 77060-5914			Pres. & COO, WRC Corp.					
Signatures								
/s/ Michael H. Lee by Natalie S. Hairston, Powe Attorney	r of	0	8/29/2006					
<u>**</u> Signature of Reporting Person			Date					
HOUSTON, TX 77060-5914 <b>Signatures</b> /s/ Michael H. Lee by Natalie S. Hairston, Powe Attorney	r of	0	8/29/2006					

## Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On May 25, 2006, the issuer acquired all of the outstanding capital stock of WRC Corporation pursuant to a Stock Purchase Agreement by and between the issuer and the reporting person. Under the terms of the Stock Purchase Agreement, the consideration paid for the capital stock of WRC Corporation consisted of 175,000 shares of issuer common stock, cash and promissory notes paid or payable to the

(1) reporting person, and the payment of certain debt obligations of WRC Corporation. The Stock Purchase Agreement placed a value on the issuer's common stock of \$8.00 per share. The 175,000 shares of common stock are currently being held in escrow and are subject to forfeiture during the two-year period following the stock purchase to satisfy claims arising as a result of the reporting person's breach of any of its representations and warranties or covenants in the Stock Purchase Agreement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.