ORIENT EXPRESS HOTELS LTD Form 8-K May 05, 2004

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 4, 2004

ORIENT-EXPRESS HOTELS LTD.

(Exact name of registrant as specified in its charter)

Bermuda

(State or other jurisdiction of incorporation)

001-16017

(Commission File Number)

22 VICTORIA STREET P.O. BOX HM 1179

HAMILTON HMEX, BERMUDA (Address of principal executive offices) Zip Code

(Registrant's telephone number, including area code) 441-295-2244

(Former name or former address, if changed since last report) Not Applicable

98-0223493

(I.R.S. Employer Identification No.)

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

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News release dated May 4, 2004 regarding first quarter 2004 consolidated earnings.

ITEM 12. Results of Operations and Financial Condition

On May 4, 2004, the registrant announced its consolidated earnings for the three months ended March 31, 2004. The news release is attached as an Exhibit to this Current Report and incorporated herein by reference. The information in this Current Report is being furnished to the Commission.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ORIENT-EXPRESS HOTELS LTD.

By: /s/ EDWIN S. HETHERINGTON

Name: Edwin S. Hetherington

Title Secretary

Date: May 4, 2004

EXHIBIT INDEX

| Exhibit Number | Description | |
|-------------------|--------------------------------|--|
| 99 | News release dated May 4, 2004 | |

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