ORIENT EXPRESS HOTELS LTD Form 8-K May 12, 2003

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 9, 2003

ORIENT-EXPRESS HOTELS LTD.

(Exact name of registrant as specified in its charter)

Bermuda

(State or other jurisdiction of incorporation)

001-16017 (Commission File Number)

98-0223493

(I.R.S. Employer Identification No.)

41 CEDAR AVENUE P.O. BOX HM 1179 HAMILTON HMEX, BERMUDA

(Address of principal executive offices) Zip Code

441-295-2244

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

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Excerpts from 2002 annual shareholders report

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ITEM 9. Regulation FD Disclosure (under Item 12)

The information contained in this Current Report is intended to be furnished under Item 12 Results of Operations and Financial Condition pursuant to interim guidance issued by the Commission in Release Nos. 33-8216 and 34-47583. Therefore, the information hereunder shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as shall be expressly set forth by specific reference in the filing. The registrant is a foreign private issuer and, therefore, is exempt from Regulation FD.

Commencing on or about May 9, 2003, the registrant published and distributed to shareholders the 2002 annual shareholders report of the registrant. Relevant excerpts from the 2002 annual shareholders report are attached as an Exhibit to this Current Report and incorporated herein by reference, as follows:

Financial highlights

Letter to shareholders from James B. Sherwood, Chairman Letter to shareholders from Simon M.C. Sherwood, President Letter to shareholders from James G. Struthers, Vice President Finance and Chief Financial Officer Statement under U.S. Private Securities Litigation Reform Act of 1995

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ORIENT-EXPRESS HOTELS LTD.

/s/ E.S. HETHERINGTON By: Edwin S. Hetherington Secretary

Date: May 12, 2003

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EXHIBIT INDEX

Exhibit Number	Description	
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ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits ITEM 9. Regulation FD Disclosure (under Item 12)

SIGNATURES

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